

March 10, 2008

To our shareholders:

Revision of the Conversion Price of the Yen-denominated Convertible Bond-type Bonds  
with Stock Acquisition Rights

Company name: Unipres Corporation

Title and name of representative: Satoru Nito, President and Representative Director

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Unipres Corporation revised as described below, the conversion price of yen-denominated convertible bond-type bonds with stock acquisition rights maturing in 2011, issued on March 10, 2006.

1. Revision of conversion price

Name of the bond	Conversion price after revision	Initial conversion price
Unipres Corporation Yen-denominated convertible bond-type bonds with stock acquisition rights maturing on March 10, 2011	1,192 yen	1,490 yen

2. Effective date

On and after March 25, 2008 (JST)

3. Reasons for the revision

The revision is to be made in accordance with the provisions regarding revision of conversion price in the prospectus of convertible bond-type bonds with stock acquisition rights.