

Summary of Financial Results (Consolidated) for FY 2007 Ending March 31, 2008

May 15, 2008

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo

Securities code: 5949

(URL <http://www.unipres.co.jp>)

Title and name of representative: Satoru Nito, President and Representative Director

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Expected date of Ordinary General Meeting of Shareholders: June 25, 2008

Expected date of commencement of dividend payment: June 26, 2008

Expected date of submission of securities report: June 26, 2008

Note: Figures are rounded down to nearest millions

1. Consolidated business results for FY 2007 (April 1, 2007 – March 31, 2008)

(1) Results of business operations

Note: The percentage figures represent year-on-year changes

	FY2007		FY2006	
	Millions of yen	% change	Millions of yen	% change
Sales	194,155	17.1	165,827	2.8
Operating profit	11,472	64.4	6,978	7.0
Ordinary profit	10,638	46.5	7,261	3.2
Net profit	5,741	65.0	3,479	(23.5)
	Yen			
Net profit per share	145.55		88.33	
Diluted net profit per share	126.51		78.72	
	%			
Ratio of shareholders' equity to net profit	11.4		7.6	
Ratio of ordinary profit to total assets	7.6		5.3	
Ratio of operating profit to sales	5.9		4.2	

Reference: Equity in earnings (losses) of affiliates
 FY 2007 119 million yen
 FY 2006 228 million yen

(2) Financial standing

	FY2007	FY2006
	Millions of yen	
Total assets	133,583	145,034
Shareholders' equity	59,703	54,695
Shareholders' equity ratio (%)	39.4	33.1
	Yen	
Shareholders' equity per share	1,330.79	1,218.38

Reference: Stockholders' equity

FY 2007 52,568 million yen

FY 2006 48,024 million yen

(3) Cash flow

	FY2007	FY 2006
	Millions of yen	
Cash flow from operating activities	21,415	7,438
Cash flow from investing activities	(10,994)	(18,035)
Cash flow from financing activities	(10,799)	9,833
Balance of cash and cash equivalent at end of period	1,941	2,290

2. Dividend

	FY2006	FY2007	FY2008 (est.)
	Yen		
Annual dividend per share	12.50	15.00	15.00
Interim	6.25	6.25	7.50
Year-end	6.25	8.75	7.50
	Millions of yen		
Total annual dividends	492	592	-
Payout ratio (consolidated, %)	14.2	10.3	13.2
Dividend to net worth ratio (consolidated, %)	1.1	1.2	-

3. Predicted business results for FY 2008 (April 1, 2008 – March 31, 2009)

Note: The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	92,000	10.7	194,000	(0.0)
Operating profit	3,700	12.4	9,600	(16.3)
Ordinary profit	3,500	13.2	9,000	(15.4)
Net profit	1,400	(11.8)	4,500	(21.6)
			Yen	
Net profit per share	35.44		113.92	

4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Changes in accounting principles, procedures and presentation methods with regard to preparation of consolidated financial statements (changes to be listed in the changes in important matters which serve as the basis of preparing consolidated financial statements)
 - (a) Changes due to revisions to accounting standards: Yes
 - (b) Other changes: None
- (3) Number of shares outstanding (ordinary shares)
 - (a) Number of shares outstanding (including treasury stocks) at end of period
 - FY 2007: 40,550,000 shares
 - FY 2006: 40,550,000 shares
 - (b) Number of treasury stocks at end of period
 - FY 2007: 1,048,504 shares
 - FY 2006: 1,133,723 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for FY 2007 (April 1, 2007 – March 31, 2008)

(1) Results of business operations

Note: The percentage figures represent year-on-year changes

	FY2007		FY2006	
	Millions of yen	% change	Millions of yen	% change
Sales	124,851	18.6	105,269	(7.9)
Operating profit	3,189	(15.1)	3,756	(19.1)
Ordinary profit	3,198	(24.2)	4,216	(17.5)
Net profit	1,479	(24.5)	1,959	(51.5)
	Yen			
Net profit per share	37.48		49.70	
Diluted net profit per share	32.58		44.30	

(2) Financial standing

	FY2007	FY 2006
	Millions of yen	
Total assets	83,799	90,509
Shareholders' equity	39,848	38,864
Shareholders' equity ratio (%)	47.2	42.8
	Yen	
Shareholders' equity per share	1,000.42	983.03

Reference: Stockholders' equity
FY 2007 39,545 million yen
FY 2006 38,774 million yen

2. Predicted business results for FY 2008 (April 1, 2008 – March 31, 2009)

Note: The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	56,000	10.8	118,000	(5.5)
Operating profit	300	(70.7)	1,500	(53.0)
Ordinary profit	1,100	(21.6)	2,500	(21.8)
Net profit	400	(13.8)	1,000	(32.4)
	Yen			
Net profit per share	10.12		25.30	

* Explanation for proper use of predicted business results and other special issues

The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.