

Summary of Financial Results (Consolidated) for the First Quarter of FY 2008 Ending March 31, 2009

August 8, 2008

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949

(URL <http://www.unipres.co.jp>)

Title and name of representative: Satoru Nito, President and Representative Director

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Expected date of submission of Quarterly Report: August 14, 2008

Note: Figures are rounded down to nearest millions

1. Consolidated business results for the First Quarter of FY 2008 (April 1, 2008– June 30, 2008)

(1) Results of business operations

Note: The percentage figures represent the changes from the corresponding previous periods.

	First quarter of FY 2008		First quarter of FY 2007	
	Millions of yen	% change	Millions of yen	% change
Sales	44,211	-	38,833	0.2
Operating profit	2,870	-	1,325	108.5
Ordinary profit	2,257	-	1,107	175.5
Net profit	954	-	390	(1.8)
	Yen			
Net profit per share	24.14		9.89	
Diluted net profit per share	20.92		8.82	

(2) Financial standing

	First quarter of FY 2008	FY 2007
	Millions of yen	
Total assets	126,355	133,583
Shareholders' equity	56,567	59,703
Shareholders' equity ratio (%)	39.9	39.4
	Yen	
Shareholders' equity per share	1,273.95	1,330.79

Reference: Stockholders' equity

First quarter of FY 2008 : 50,400 million yen
FY 2007: 52,568 million yen

2. Dividend

	FY 2007	FY 2008	FY 2008 (est.)
	Yen		
Annual dividend per share	15.00	-	15.00
First quarter-end	-	-	-
Second quarter-end	6.25	-	7.50
Third quarter-end	-	-	-
Year-end	8.75	-	7.50

Note: Revision of the forecasts in the first quarter under review: None

3. Predicted business results for FY 2008 (April 1, 2008 – March 31, 2009)

Note: The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	92,000	10.7	194,000	0.0
Operating profit	3,700	12.4	9,600	(16.3)
Ordinary profit	3,500	13.2	9,000	(15.4)
Net profit	1,400	(11.8)	4,500	(21.6)
	Yen			
Net profit per share	35.44		113.92	

Note: Revision of the forecasts in the first quarter under review: None

4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Application of simplified accounting method and accounting principles specific to the preparation of consolidated quarterly financial statements: Yes
- (3) Changes in accounting principles and procedures, presentation related to the preparation of consolidated quarterly financial statements (described in changes in basic significant matters regarding the preparation of consolidated quarterly financial statements)
 - (i) Changes owing to adoption of revised accounting standards or such like: Yes
 - (ii) Changes other than (i) above: Yes
- (4) Number of shares outstanding (common stock)
 - 1) Number of shares outstanding at the end of the period (including treasury stock)

First quarter of the year ending March 31, 2009:	40,550,000 shares
Year ended March 31, 2008:	40,550,000 shares
 - 2) Number of treasury shares at the end of the period

First quarter of the year ending March 31, 2009:	988,063 shares
Year ended March 31, 2008:	1,048,504 shares
 - 3) Average number of shares during the period (accumulated consolidated quarterly period)

First quarter of the year ending March 31, 2009:	39,527,173 shares
Year ended March 31, 2008:	39,420,270 shares

***Explanation for proper use of predicted business results and other special issues**

The forecasts contained in this report are based on information available at present, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.

Effective April 1, 2008, the Company adopted the Accounting Standard for Quarterly Financial Statements (ASBJ Statement No.12) and the Implementation Guidance for Accounting Standards for Quarterly Financial Statements (ASBJ Guidance No.14). The consolidated financial statements of the Company are prepared in accordance with “Regulations for the Quarterly Consolidated Financial Statements.”