

Summary of Financial Results (Consolidated) for the Second Quarter of FY 2008 Ending March 31, 2009

November 13, 2008

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949

(URL <http://www.unipres.co.jp>)

Title and name of representative: Satoru Nito, President and Representative Director

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Expected date of submission of Quarterly Report: November 14, 2008

Expected date of commencement of dividend payment: December 12, 2008

Note: Figures are rounded down to nearest millions

1. Consolidated business results for the Second Quarter of FY 2008 (April 1, 2008– September 30, 2008)

(1) Results of business operations

Note: The percentage figures represent the changes from the corresponding previous periods.

	Second quarter of FY 2008		Second quarter of FY 2007	
	Millions of yen	% change	Millions of yen	% change
Sales	95,265	-	83,093	4.1
Operating profit	6,907	-	3,293	80.6
Ordinary profit	6,614	-	3,092	175.2
Net profit	3,640	-	1,587	75.5
	Yen			
Net profit per share	91.99		40.27	
Diluted net profit per share	79.67		35.93	

(2) Financial standing

	Second quarter of FY 2008	FY 2007
	Millions of yen	
Total assets	136,994	133,583
Shareholders' equity	61,465	59,703
Shareholders' equity ratio (%)	39.9	39.4
	Yen	
Shareholders' equity per share	1,377.77	1,330.79

Reference: Stockholders' equity

Second quarter of FY 2008: 54,594 million yen
FY 2007: 52,568 million yen

2. Dividend

	FY 2007	FY 2008	FY 2008 (est.)
	Yen		
Annual dividend per share	15.00	-	15.00
First quarter-end	-	-	-
Second quarter-end	6.25	7.50	-
Third quarter-end	-	-	-
Year-end	8.75	-	7.50

Note: Revision of the forecasts in the second quarter under review: None

3. Predicted business results for FY 2008 (April 1, 2008 – March 31, 2009)

Note: The percentage figures represent year-on-year changes.

	Full year	
	Millions of yen	% change
Sales	194,000	0.0
Operating profit	9,600	(16.3)
Ordinary profit	9,000	(15.4)
Net profit	4,500	(21.6)
	Yen	
Net profit per share	113.56	

Note: Revision of the forecasts in the second quarter under review: None

4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Application of simplified accounting method and accounting principles specific to the preparation of consolidated quarterly financial statements: Yes
- (3) Changes in accounting principles and procedures, presentation related to the preparation of consolidated quarterly financial statements(described in changes in basic significant matters regarding the preparation of consolidated quarterly financial statements)
 - (i) Changes owing to adoption of revised accounting standards or such like: Yes
 - (ii) Changes other than (i) above: Yes
- (4) Number of shares outstanding (common stock)
 - 1) Number of shares outstanding at the end of the period (including treasury stock)

Second quarter of the year ending March 31, 2009:	40,550,000 shares
Year ended March 31, 2008:	40,550,000 shares
 - 2) Number of treasury shares at the end of the period

Second quarter of the year ending March 31, 2009:	924,624 shares
Year ended March 31, 2008:	1,048,504 shares
 - 3) Average number of shares during the period (accumulated consolidated quarterly period)

Second quarter of the year ending March 31, 2009:	39,571,683 shares
Second quarter of the year ending March 31, 2008:	39,426,693 shares

*Explanation about appropriate use of the forecasts of financial results, and other noteworthy matters
The forecasted financial results described above are based on information available at the present moment and it is probable to be indefinite. Actual results may differ from the results projected and presented hereby for the business conditions and so on.

Effective from the consolidated fiscal year ending March 2009, the Company adopted the “Accounting Standard for Quarterly Financial Reporting”(Accounting Standards Board of Japan Report No.12) and the “Implementation Guidance on the Accounting Standard for Quarterly Financial Reporting”(ASBJ Implementation Guidance No.14). Consolidated quarterly financial statements are prepared in conformity with the “Regulations of Consolidated Quarterly Financial Statements.”