

## Summary of Financial Results (Consolidated) for FY 2008 Ending March 31, 2009

May 14, 2009

**Company name:** Unipres Corporation

**Stock exchanges on which the Company's shares are listed:** Tokyo

**Securities code:** 5949

(URL <http://www.unipres.co.jp>)

**Title and name of representative:** Satoru Nito, President and Representative Director

**Contact:** Tatsushi Higuchi, Senior Vice President and General Manager of Finance & Accounting  
Department

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**Expected date of Ordinary General Meeting of Shareholders:** June 25, 2009

**Expected date of commencement of dividend payment:** June 26, 2009

**Expected date of submission of securities report:** June 26, 2009

Note: Figures are rounded down to nearest millions

### 1. Consolidated business results for FY 2008 (April 1, 2008 – March 31, 2009)

#### (1) Results of business operations

Note: The percentage figures represent year-on-year changes

|   | FY2008          |               | FY2007          |          |
|---|-----------------|---------------|-----------------|----------|
|   | Millions of yen | % change      | Millions of yen | % change |
| Sales                                       | <b>180,816</b>  | <b>(6.9)</b>  | 194,155         | 17.1     |
| Operating profit                            | <b>10,523</b>   | <b>(8.3)</b>  | 11,472          | 64.4     |
| Ordinary profit                             | <b>8,156</b>    | <b>(23.3)</b> | 10,638          | 46.5     |
| Net profit                                  | <b>3,625</b>    | <b>(36.9)</b> | 5,741           | 65.0     |
|   | Yen             |               |                 |          |
| Net profit per share                        | <b>91.54</b>    |               | 145.55          |          |
| Diluted net profit per share                | <b>79.63</b>    |               | 126.51          |          |
|   | %               |               |                 |          |
| Ratio of shareholders' equity to net profit | <b>7.2</b>      |               | 11.4            |          |
| Ratio of ordinary profit to total assets    | <b>6.4</b>      |               | 7.6             |          |
| Ratio of operating profit to sales          | <b>5.8</b>      |               | 5.9             |          |

Reference: Equity in earnings (losses) of affiliates  
 FY 2008 (96million yen)  
 FY 2007 119 million yen

## (2) Financial standing

|                                | FY2008          | FY2007   |
|--------------------------------|-----------------|----------|
|                                | Millions of yen |          |
| Total assets                   | <b>119,717</b>  | 133,583  |
| Shareholders' equity           | <b>53,660</b>   | 59,703   |
| Shareholders' equity ratio (%) | <b>40.0</b>     | 39.4     |
|                                | Yen             |          |
| Shareholders' equity per share | <b>1,207.50</b> | 1,330.79 |

Reference: Stockholders' equity  
FY 2008 47,876 million yen  
FY 2007 52,568 million yen

## (3) Cash flow

|  | FY2008          | FY2007   |
|--|-----------------|----------|
|  | Millions of yen |          |
| Cash flow from operating activities                  | <b>18,554</b>   | 21,415   |
| Cash flow from investing activities                  | <b>(13,144)</b> | (10,994) |
| Cash flow from financing activities                  | <b>(3,948)</b>  | (10,799) |
| Balance of cash and cash equivalent at end of period | <b>3,198</b>    | 1,941    |

## 2. Dividend

|  | FY2007          | FY2008 | FY2009 (est.) |
|--|-----------------|--------|---------------|
|  | Yen             |        |               |
| Annual dividend per share                        | 15.00           | 15.00  | -             |
| First quarter-end                                | -               | -      | -             |
| Second quarter-end                               | 6.25            | 7.50   | -             |
| Third quarter-end                                | -               | -      | -             |
| Year-end   | 8.75            | 7.50   | -             |
|  | Millions of yen |        |               |
| Total annual dividends                           | 592             | 594    |               |
| Payout ratio<br>(consolidated, %)                | 10.3            | 16.4   | -             |
| Dividend to net worth ratio<br>(consolidated, %) | 1.2             | 1.2    |               |

Note: The dividend forecast for FY 2009 ending March 31, 2010 has not yet been decided.

### 3. Predicted business results for FY 2009 (April 1, 2009 – March 31, 2010)

Note: The percentage figures represent the changes from the corresponding previous periods.

|                      | First half      |          | Full year       |          |
|----------------------|-----------------|----------|-----------------|----------|
|                      | Millions of yen | % change | Millions of yen | % change |
| Sales                | -               | -        | 151,000         | (16.5)   |
| Operating profit     | -               | -        | 2,700           | (74.3)   |
| Ordinary profit      | -               | -        | 2,000           | (75.5)   |
| Net profit           | -               | -        | 1,000           | (72.4)   |
|                      |                 | Yen      |                 |          |
| Net profit per share | -               |          | 25.22           |          |

### 4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): Yes  
New: 1 company (Name: Unipres India Private Limited) Excluded: \_\_\_\_ companies
- (2) Changes in accounting principles, procedures and presentation methods with regard to preparation of consolidated financial statements (changes to be listed in the changes in important matters which serve as the basis of preparing consolidated financial statements)
  - (a) Changes due to revisions to accounting standards: Yes
  - (b) Other changes: Yes
- (3) Number of shares outstanding (ordinary shares)
  - (a) Number of shares outstanding (including treasury stocks) at end of period  
FY 2008: 40,550,000 shares  
FY 2007: 40,550,000 shares
  - (b) Number of treasury stocks at end of period  
FY 2008: 900,725 shares  
FY 2007: 1,048,504 shares

## (Reference) Summary of non-consolidated business results

### 1. Non-consolidated business results for FY 2008 (April 1, 2008 – March 31, 2009)

#### (1) Results of business operations

Note: The percentage figures represent year-on-year changes

|                              | FY2008          |               | FY2007          |          |
|------------------------------|-----------------|---------------|-----------------|----------|
|                              | Millions of yen | % change      | Millions of yen | % change |
| Sales                        | <b>103,988</b>  | <b>(16.7)</b> | 124,851         | 18.6     |
| Operating profit             | <b>(28)</b>     | -             | 3,189           | (15.1)   |
| Ordinary profit              | <b>738</b>      | <b>(76.9)</b> | 3,198           | (24.1)   |
| Net profit                   | <b>(306)</b>    | -             | 1,479           | (24.5)   |
|                              |                 | Yen           |                 |          |
| Net profit per share         | <b>(7.74)</b>   |               | 37.48           |          |
| Diluted net profit per share | -               |               | 32.58           |          |

#### (2) Financial standing

|                                | FY2008          | FY 2007  |
|--------------------------------|-----------------|----------|
|                                | Millions of yen |          |
| Total assets                   | <b>80,096</b>   | 83,799   |
| Shareholders' equity           | <b>38,823</b>   | 39,848   |
| Shareholders' equity ratio (%) | <b>47.8</b>     | 47.2     |
|                                | Yen             |          |
| Shareholders' equity per share | <b>964.91</b>   | 1,000.42 |

Reference: Stockholders' equity  
FY 2008 38,284 million yen  
FY 2007 39,545 million yen

\* Explanation for proper use of predicted business results and other special issues

1. The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.
2. The Company cannot forecast dividends for FY2009 due to the uncertain future business environment, but will make an announcement as soon as a decision is reached taking business trends into account.