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Revision of Business Results Forecasts for FY 2009 Ending March 31, 2010

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We hereby announce that we have revised the forecasts of business results which we published in the Summary of Financial Results (Consolidated) for FY 2009 Ending March 31, 2010, on May 14, 2009. The details are given below.

Since no forecast of business results for the second quarter (April 1-September 31, 2009) was announced in the forecast of business results for FY 2009 ending March 31, 2010, published in the Summary of Financial Results on May 14, 2009, regarding the revision of the forecast of business results for this year, comparisons are made with the business results of the second quarter of the previous year (FY2008).

1. Consolidated business results forecasts for the Second Quarter of FY 2009 ending March 31, 2010 (April 1, 2009 to September 30, 2009)

	Sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Net profit (Millions of yen)	Net profit per share (yen)
Second Quarter of the previous year (A)	95,265	6,907	6,614	3,640	91.99
Revised forecast (B)	77,054	4,424	4,042	2,285	57.50
Change (B - A)	(18,211)	(2,483)	(2,572)	(1,355)	—
Percentage change	(19.1%)	(35.9%)	(38.9%)	(37.2%)	—

2. Consolidated business results forecasts for FY 2009 ending March 31, 2010 (April 1, 2009 to March 31, 2010)

	Sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Net profit (Millions of yen)	Net profit per share (yen)
Previous forecast (A) (May 14, 2009)	151,000	2,700	2,000	1,000	25.22
Revised forecast (B)	165,000	9,700	8,500	4,800	120.53
Change (B - A)	14,000	7,000	6,500	3,800	—
Percentage change(%)	9.3	259.3	325.0	380.0	—
(Reference) Full-year results for FY 2008 ended March 31, 2009	180,816	10,523	8,156	3,625	91.54

3. Reasons for the revision

- (1) Consolidated business results forecasts for the Second Quarter of FY 2009 ending March 31, 2010 (April 1, 2009 to September 30, 2009)

Regarding the consolidated business results for the second quarter, due to the effects of the decrease in production and the exchange rate resulting from the rise of the yen against the dollar, sales came to 77,054 million yen, a decrease of 18,211 million yen (19.1%) over the same period in the previous year. As for profits, notwithstanding the effects of the decrease in production and the exchange rate, as a result of efforts to improve profits through continued streamlining based on the UPS (Unipres Production System) activities and the relocation of car body parts and transmission parts plants in Japan, operating profit was 4,424 million yen, a decrease of 2,483 million yen (35.9%) over the same period in the previous year, ordinary profit was 4,042 million yen, a decrease of 2,572 million yen (38.9%), and net profit was 2,285 million yen, a decrease of 1,355 million yen (37.2%).

- (2) Consolidated business results forecasts for FY 2009 ending March 31, 2010 (April 1, 2009 to March 31, 2010)

Regarding the forecast of full-year consolidated business results, due to the efforts of all group companies to improve profits, in addition to the effects of the continued relocation of car body parts and transmission parts plants in Japan, sales, operating profit, ordinary profit, and net profit are all expected to exceed the previous forecasts.

Note: The above forecasts of business performance are premised upon a rational assessment of current conditions. Actual results may differ.