

## Summary of Financial Results (Consolidated) for FY 2009 Ending March 31, 2010

May 13, 2010

**Company name:** Unipres Corporation

**Stock exchanges on which the Company's shares are listed:** Tokyo

**Securities code:** 5949

(URL <http://www.unipres.co.jp>)

**Title and name of representative:** Satoru Nito, President and Representative Director

**Contact:** Yukihiko Morita, Senior Vice President and General Manager of Finance & Accounting  
Department

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**Expected date of Ordinary General Meeting of Shareholders:** June 25, 2010

**Expected date of commencement of dividend payment:** June 28, 2010

**Expected date of submission of securities report:** June 25, 2010

Note: Figures are rounded down to nearest millions

### 1. Consolidated business results for FY 2009 (April 1, 2009 – March 31, 2010)

#### (1) Results of business operations

Note: The percentage figures represent year-on-year changes

	FY2009		FY2008	
	Millions of yen	% change	Millions of yen	% change
Sales	<b>175,750</b>	<b>(2.8)</b>	180,816	(6.9)
Operating profit	<b>12,191</b>	<b>15.8</b>	10,523	(8.3)
Ordinary profit	<b>11,801</b>	<b>44.7</b>	8,156	(23.3)
Net profit	<b>6,537</b>	<b>80.3</b>	3,625	(36.9)
	Yen			
Net profit per share	<b>163.82</b>		91.54	
Diluted net profit per share	<b>142.31</b>		79.63	
	%			
Ratio of shareholders' equity to net profit	<b>12.6</b>		7.2	
Ratio of ordinary profit to total assets	<b>9.3</b>		6.4	
Ratio of operating profit to sales	<b>6.9</b>		5.8	

Reference: Equity in earnings (losses) of affiliates  
 FY 2009 80million yen  
 FY 2008 (96million yen)

## (2) Financial standing

	FY2009	FY2008
	Millions of yen	
Total assets	<b>133,169</b>	119,717
Shareholders' equity	<b>62,138</b>	53,660
Shareholders' equity ratio (%)	<b>41.7</b>	40.0
	Yen	
Shareholders' equity per share	<b>1,377.83</b>	1,207.50

Reference: Stockholders' equity  
FY 2009 55,500 million yen  
FY 2008 47,876 million yen

## (3) Cash flow

	FY2009	FY2008
	Millions of yen	
Cash flow from operating activities	<b>22,090</b>	17,624
Cash flow from investing activities	<b>(10,108)</b>	(12,213)
Cash flow from financing activities	<b>(9,533)</b>	(3,948)
Balance of cash and cash equivalent at end of period	<b>5,744</b>	3,198

## 2. Dividend

	FY2008	FY2009	FY2010 (est.)
	Yen		
Annual dividend per share	15.00	20.00	20.00
First quarter-end	-	-	-
Second quarter-end	7.50	7.50	10.00
Third quarter-end	-	-	-
Year-end	7.50	12.50	10.00
	Millions of yen		
Total annual dividends	594	802	
Payout ratio (consolidated, %)	16.4	12.2	-
Dividend to net worth ratio (consolidated, %)	1.2	1.5	

### 3. Predicted business results for FY 2010 (April 1, 2010 – March 31, 2011)

Note: The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	95,000	23.3	190,000	8.1
Operating profit	5,700	28.8	12,800	5.0
Ordinary profit	5,600	38.5	12,500	5.9
Net profit	3,400	48.8	8,000	22.4
		Yen		
Net profit per share	84.41		198.60	

### 4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): Yes  
New: 1 company (Name: UNIPRES PRECISION GUANGZHOU CORPORATION) Excluded: \_\_\_ companies
- (2) Changes in accounting principles, procedures and presentation methods with regard to preparation of consolidated financial statements (changes to be listed in the changes in important matters which serve as the basis of preparing consolidated financial statements)
  - (a) Changes due to revisions to accounting standards: None
  - (b) Other changes: None
- (3) Number of shares outstanding (ordinary shares)
  - (a) Number of shares outstanding (including treasury stocks) at end of period  
FY 2009: 40,801,677 shares  
FY 2008: 40,550,000 shares
  - (b) Number of treasury stocks at end of period  
FY 2009: 520,601 shares  
FY 2008: 900,725 shares

## (Reference) Summary of non-consolidated business results

### 1. Non-consolidated business results for FY 2009 (April 1, 2009 – March 31, 2010)

#### (1) Results of business operations

Note: The percentage figures represent year-on-year changes

	FY2009		FY2008	
	Millions of yen	% change	Millions of yen	% change
Sales	<b>117,966</b>	<b>13.4</b>	<b>103,988</b>	(16.7)
Operating profit	<b>2,668</b>	-	<b>(28)</b>	-
Ordinary profit	<b>3,459</b>	<b>368.5</b>	<b>738</b>	(76.9)
Net profit	<b>2,360</b>	-	<b>(306)</b>	-
		Yen		
Net profit per share	<b>59.10</b>		<b>(7.74)</b>	
Diluted net profit per share	<b>51.34</b>		-	

#### (2) Financial standing

	FY2009	FY 2008
	Millions of yen	
Total assets	<b>90,868</b>	<b>80,096</b>
Shareholders' equity	<b>41,837</b>	<b>38,823</b>
Shareholders' equity ratio (%)	<b>45.4</b>	<b>47.8</b>
	Yen	
Shareholders' equity per share	<b>1,022.35</b>	<b>964.91</b>

Reference: Stockholders' equity  
FY 2009 41,209 million yen  
FY 2008 38,284 million yen

#### \* Explanation for proper use of predicted business results and other special issues

The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.