

Summary of Financial Results (Consolidated) for the First Quarter of FY 2011 Ending March 31, 2012

August 8, 2011

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Title and name of representative: Masanobu Yoshizawa, President and Representative Director

Contact: Yukihiro Morita, Senior Vice President and General Manager of Finance & Accounting Department
Tel. +81-45-470-8631

Expected date of submission of Quarterly Report: August 9, 2011

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

Note: Figures are rounded down to nearest millions

1. Consolidated business results for the First Quarter of FY 2011 (April 1, 2011– June 30, 2011)

(1) Results of business operations

Note: The percentage figures represent the changes from the corresponding previous periods.

	Sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter of FY 2011	51,528	4.0	4,906	(0.2)	4,818	8.0	2,891	5.4
First quarter of FY 2010	49,541	47.8	4,914	385.7	4,461	421.4	2,742	343.6

(Note) Comprehensive income

First quarter of FY 2010: 4,161 million yen 80.5%

First quarter of FY 2011: 2,306 million yen —%

	Net profit per share	Diluted net profit per share
	yen	yen
First quarter of FY 2011	62.44	61.31
First quarter of FY 2010	67.91	59.09

(2) Financial standing

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)
	Millions of yen	Millions of yen	%
First quarter of FY 2011	144,452	79,164	51.0
FY 2010	136,467	75,451	51.3

(Reference) Stockholders' equity

First quarter of FY 2011: 73,632 million yen

FY 2010: 70,061 million yen

2. Dividend

	Annual dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
FY 2010	—	10.00	—	10.00	20.00
FY 2011	—				
FY 2011 (est.)		10.00	—	10.00	20.00

(Note) Revision of the most recently announced forecasts: None

3. Predicted business results for FY 2011 (April 1, 2011 – March 31, 2012)

Note: The percentage figures represent the changes from the corresponding previous periods.

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	105,000	(0.1)	8,300	(16.3)	8,100	(9.3)	4,700	(12.0)	101.60
Full year	220,000	0.4	18,600	(14.5)	18,000	(11.4)	10,400	(11.5)	224.83

(Note) Revision of the most recently announced forecasts: None

4. Other Matters

- (1) Changes in significant subsidiaries during the period under review
(changes in specified subsidiaries involving changes in scope of consolidation): None
New: __companies Excluded: __companies
- (2) Application of accounting principles specific to the preparation of consolidated quarterly financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies owing to adoption of revised accounting standards or such like: Yes
 - (ii) Changes in accounting policies other than (i) above: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (including treasury stock)	First quarter of the year ending March 31, 2012	46,422,473 shares	Year ended March 31, 2011	46,422,473 shares
2) Number of treasury shares at the end of the period	First quarter of the year ending March 31, 2012	70,627 shares	Year ended March 31, 2011	164,827 shares
3) Average number of shares during the period (accumulated consolidated quarterly period)	First quarter of the year ending March 31, 2012	46,305,191 shares	First quarter of the year ended March 31, 2011	40,389,014 shares

* Indication regarding status of performance of quarterly review procedures

This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly financial statements have been completed in accordance with the Financial Instruments and Exchange Act.

*Explanation about appropriate use of the forecasts of financial results, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.