

## Summary of Financial Results (Consolidated) for the Second Quarter of FY 2011 Ending March 31, 2012

November 7, 2011

**Company name:** Unipres Corporation

**Stock exchanges on which the Company's shares are listed:** Tokyo Stock Exchange, First Section

**Securities code:** 5949 (URL <http://www.unipres.co.jp>)

**Title and name of representative:** Masanobu Yoshizawa, President and Representative Director

**Contact:** Yukihiro Morita, Senior Vice President and General Manager of Finance & Accounting Department  
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**Expected date of submission of Quarterly Report:** November 8, 2011

**Expected date of commencement of dividend payment:** December 12, 2011

**Supplementary materials on quarterly financial results:** None

**Briefing for quarterly financial results:** Yes (For analysts and professional investors)

Note: Figures are rounded down to nearest millions

### 1. Consolidated business results for the Second Quarter of FY 2011

(April 1, 2011– September 30, 2011)

#### (1) Results of business operations

Note: The percentage figures represent the changes from the corresponding previous periods.

	Sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second quarter of FY 2011	111,345	6.0	11,595	16.9	11,137	24.7	6,617	23.9
Second quarter of FY 2010	105,057	36.3	9,916	124.1	8,928	120.9	5,340	133.7

(Note) Comprehensive income

Second quarter of FY 2010: 6,767 million yen 105.3%

Second quarter of FY 2011: 3,296 million yen —%

	Net profit per share	Diluted net profit per share
	yen	yen
Second quarter of FY 2011	142.60	139.97
Second quarter of FY 2010	131.89	114.65

#### (2) Financial standing

	Total assets	Shareholders' equity	Shareholders' equity ratio (%)
	Millions of yen	Millions of yen	%
Second quarter of FY 2011	147,663	81,997	51.8
FY 2010	136,467	75,451	51.3

(Reference) Stockholders' equity

Second quarter of FY 2011: 76,516 million yen

FY 2010: 70,061 million yen

## 2. Dividend

	Annual dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
FY 2010	—	10.00	—	10.00	20.00
FY 2011	—	10.00			
FY 2011 (est.)			—	10.00	20.00

(Note) Revision of the most recently announced forecasts: None

## 3. Predicted business results for FY 2011 (April 1, 2011 – March 31, 2012)

Note: The percentage figures represent year-on-year changes.

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	236,000	7.7	23,500	8.0	22,500	10.8	13,000	10.6	279.08

(Note) Revision of the most recently announced forecasts: Yes

#### 4. Other Matters

- (1) Changes in significant subsidiaries during the period under review  
(changes in specified subsidiaries involving changes in scope of consolidation): Yes  
New: 1 companies (Company name) P.T. UNIPRES INDONESIA Excluded: \_\_companies
- (2) Application of accounting principles specific to the preparation of consolidated quarterly financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement  
(i) Changes in accounting policies owing to adoption of revised accounting standards or such like: Yes  
(ii) Changes in accounting policies other than (i) above: None  
(iii) Changes in accounting estimates: None  
(iv) Restatement: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (including treasury stock)	Second quarter of the year ending March 31, 2012	46,613,173 shares	Year ended March 31, 2011	46,422,473 shares
2) Number of treasury shares at the end of the period	Second quarter of the year ending March 31, 2012	31,858 shares	Year ended March 31, 2011	164,827 shares
3) Average number of shares during the period (accumulated consolidated quarterly period)	Second quarter of the year ending March 31, 2012	46,405,858 shares	Second quarter of the year ended March 31, 2011	40,493,392 shares

\* Indication regarding status of performance of quarterly review procedures

This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly financial statements have been completed in accordance with the Financial Instruments and Exchange Act.

\*Explanation about appropriate use of the forecasts of financial results, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.