

January 30, 2004

Hiroyoshi Toriumi  
President  
Unipres Corporation

Dear Shareholders:

We are deeply grateful for your continued support of our activities.

We would like to inform you that today we obtained the approval of the Tokyo Stock Exchange to list our shares on the Second Section of the Tokyo Stock Exchange as of February 24, 2004.

Following the decision to list on the Second Section of the Tokyo Stock Exchange, we resolved at today's board of directors meeting to add a commemorative dividend of 2.50 yen to the dividend of 7.50 yen initially planned at the end of the current term (65<sup>th</sup> term) upon the listing of our shares on the Second Section of the Tokyo Stock Exchange, thus making the total dividend 10.00 yen. We would also like to notify you that we resolved to publicly offer 4 million shares of common stock.

We express our heartfelt appreciation to our shareholders for their ongoing support, which led to the approval to list our shares on the Second Section of the Tokyo Stock Exchange. We eagerly look forward to your continued and increased patronage.