

March 12, 2004

**Notice Concerning the Results of Capital Increase  
by Allotment to Third Party**

**Company name** Unipres Corporation

**Title and name of representative** President Hiroyoshi Toriumi

**(Stock Code No.** 5949, TSE Second Section)

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Regarding the capital increase by allotment of 600,000 shares of common stock to a third party which was decided at a meeting of the Unipres Board of Directors on January 30, 2004, Unipres Corporation received notification from Nikko Citigroup Ltd., the allocated party, that it would accept the allotment of 600,000 shares. Therefore, Unipres has decided to issue 600,000 shares of common stock.

In concert with the issue of new shares to be publicly offered, as decided at a meeting of the Board of Directors on January 30, 2004, Nikko Citigroup Ltd. made an additional secondary offering (for over-allotment option) of 600,000 shares of Unipres common stock which it borrowed from Tsunahiro Yamakawa, a Unipres shareholder.

This capital increase by allotment to third party will be conducted in connection with the over-allotment option with Nikko Citigroup Ltd. as the allocated party.

(Reference)

**1. Outline of Issue of New Shares**

|  |                                |
|--|--------------------------------|
| (1) Number and type of shares to be issued             | 600,000 shares of common stock |
| (2) Issue value  | 574.07 yen per share           |
| (3) Total issue value                                  | 344,442,000 yen                |
| (4) Portion of issue value to be excluded from capital | 286.07 yen per share           |
| (5) Subscription date                                  | March 16, 2004 (Tuesday)       |
| (6) Date of payment                                    | March 16, 2004 (Tuesday)       |
| (7) Share delivery date                                | March 17, 2004 (Wednesday)     |

- |                                       |                             |
|---------------------------------------|-----------------------------|
| (8) Starting date of dividend accrual | October 1, 2003 (Wednesday) |
| (9) Allocated party                   | Nikko Citigroup Ltd.        |

**2. Total Number of Issued Shares before and after the Capital Increase by Allotment to Third Party**

- |  |                   |
|--|-------------------|
| (1) Present total number of issued shares                        | 39,950,000 shares |
| (2) Increase in number of shares as a result of capital increase | 600,000 shares    |
| (3) Total number of issued shares after capital increase         | 40,550,000 shares |