

**Brief Announcement of Interim Financial Results (Consolidated)
for FY2004 Ending March 2005**

November 15, 2004

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo

Securities code: 5949

Prefecture in which head office is based: Kanagawa

(URL <http://www.unipres.co.jp>)

Title and name of representative: Hiroyoshi Toriumi, Chairman and President

Contact: Hiroshi Otaka, Senior Vice President and General Manager of Finance & Accounting

Department

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Date of Board of Directors Meeting at book closing: November 15, 2004

Adoption of U.S. accounting standards: None

1. Consolidated business results for interim FY2004 (April 1, 2004 – September 30, 2004)

(1) Consolidated results of business operations

Note: In the amounts shown below, figures less than one million yen are omitted.

	Millions of yen				
	Interim period ended September 2004 (Percentage change)		Interim period ended September 2003 (Percentage change)		Term ended March 2004
For the period:					
Sales	81,028	(5.4)	76,907	(2.7)	156,945
Operating profit	5,289	(26.9)	4,169	(47.8)	9,808
Ordinary profit	4,944	(34.8)	3,667	(74.1)	8,626
Net profit	2,672	(69.5)	1,576	(213.4)	4,001
			Yen		
Net profit per share	67.86		44.03		108.13
Net profit per share after latent stock adjustment	67.85		-		-

- Notes:
1. Investment gains and losses by equity method

Interim period ended September 2004	-97 million yen
Interim period ended September 2003	-7 million yen
Term ended March 2004	58 million yen
 2. Average number of shares during the period (consolidated)

Interim period ended September 2004	39,378,116 shares
Interim period ended September 2003	35,801,630 shares
Term ended March 2004	36,407,710 shares
 3. Changes in accounting method None
 4. Percentage figures for sales, operating profit, ordinary profit and net profit indicate percentage changes over the previous interim period.

(2) Consolidated financial standing

	Millions of Yen		
	Interim period ended September 2004	Interim period ended September 2003	Term ended March 2004
At period end:			
Total assets	121,860	121,641	116,198
Shareholders' equity	39,276	33,615	36,785
Shareholders' equity ratio (%)	32.2	27.6	31.7
Shareholders' equity per share (yen)	997.45	939.17	932.40
Note: Number of outstanding shares at end of period (consolidated)			
Interim period ended September 2004	39,376,961 shares		
Interim period ended September 2003	35,792,969 shares		
Term ended March 2004	39,382,683 shares		

(3) Consolidated cash flow

	Millions of Yen		
	Interim period ended September 2004	Interim period ended September 2003	Term ended March 2004
Cash flow from operating activities	6,228	5,980	15,382
Cash flow from investing activities	-5,352	-4,135	-11,871
Cash flow from financing activities	-4,051	-1,269	-5,129
Term-end balance of cash and cash equivalent	3,165	8,641	6,225

(4) Matters pertaining to scope of consolidation and to application of equity method

Number of consolidated subsidiaries	12 companies
Number of non-consolidated subsidiaries applying equity method	-
Number of affiliates applying equity method	6 companies

(5) Changes in scope of consolidation and in application of equity method

Consolidated	(new)	-	(excluded)	-
Applying equity method	(new)	-	(excluded)	-

2. Predicted consolidated business results for FY2004 (April 1, 2004 – March 31, 2005)

	Millions of Yen
	Full term
Sales	157,000
Ordinary profit	8,700
Net profit	4,150
(Reference) Estimated net profit per share (full term)	¥ 102.34

Note: The forecasts contained in this report are based on information available at the time of preparation, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.