

**Brief Announcement of Interim Financial Results (Consolidated) for FY2005  
Ending March 31, 2006**

November 14, 2005

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo

Securities code: 5949

Prefecture in which head office is based: Kanagawa

(URL <http://www.unipres.co.jp/>)

Title and name of representative: Satoru Nito, President and Representative Director

Contact: Tatsushi Higuchi, Senior Vice President and General Manager of Finance & Accounting Department

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Date of Board of Directors Meeting at interim book closing: November 14, 2005

Adoption of U.S. accounting standards: None

1. Consolidated business results for interim period of FY2005 (April 1, 2005-September 30, 2005)

(1) Consolidated results of business operations

Note: In the amounts shown below, figures less than one million are rounded down.

	Sales		Operating profit		Ordinary profit	
	Millions of Yen	%Ch'ge	Millions of Yen	%Ch'ge	Millions of Yen	%Ch'ge
Interim period ended Sept. 2005	77,700	-4.1	2,763	-47.8	2,941	-40.5
Interim period ended Sept. 2004	81,028	5.4	5,289	26.9	4,944	34.8
Term ended Mar. 2005	163,505		9,057		8,720	

	Net Profit		Net Profit Per Share	Net Profit Per Share (Diluted)
	Millions of Yen	%Ch'ge	Yen	Yen
Interim period ended Sept. 2005	2,426	-9.2	61.62	61.53
Interim period ended Sept. 2004	2,672	69.5	67.86	67.85
Term ended Mar. 2005	4,269		106.38	106.31

Notes: 1. Investment gains and losses on equity method

Interim period ended September 2005 -23 million yen

Interim period ended September 2004 -97 million yen

Term ended March 2005 -46 million yen

2. Average number of shares during the period (consolidated)

Interim period ended September 2005 39,376,146 shares

Interim period ended September 2004 39,378,116 shares

Term ended March 2005 39,377,415 shares

3. Changes in accounting method (Yes/No) Yes

4. Percentage figures for sales, operating profit, ordinary profit and net profit indicate percentage changes over the previous interim period.

(2) Consolidated financial standing

Note: In the amounts shown below, figures less than one million are rounded down.

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	Millions of Yen	Millions of Yen	%	Yen
Interim period ended Sept. 2005	121,697	43,305	35.6	1,099.80
Interim period ended Sept. 2004	121,860	39,276	32.2	997.45
Term ended Mar. 2005	116,987	40,433	34.6	1,024.79

Notes: Number of outstanding shares at end of period (consolidated)

Interim period ended September 2005 39,375,976 shares

Interim period ended September 2004 39,376,961 shares

Term ended March 2005 39,376,282 shares

### (3) Consolidated cash flow

Note: In the amounts shown below, figures less than one million are rounded down.

	Cashflow from operating activities	Cashflow from investing activities	Cashflow from financing activities	Term-end balance of cash and cash equivalent
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Interim period ended Sept. 2005	1,029	-8,474	9,459	3,834
Interim period ended Sept. 2004	6,228	-5,352	-4,051	3,165
Term ended Mar. 2005	23,951	-12,664	-15,787	1,678

### (4) Matters pertaining to scope of consolidation and to application of equity method

Number of consolidated subsidiaries: 11 companies

Number of non-consolidated subsidiaries accounted for by equity method: -

Number of affiliates accounted for by equity method: 5 companies

### (5) Changes in scope of consolidation and in application of equity method

Consolidated (new): -

Consolidated (excluded): 1

Applying equity method (new): -

Applying equity method (excluded): -

YSM Co., Ltd. and UNIPRES HIROSHIMA Co., Ltd., consolidated subsidiaries of Unipres, merged on April 1, 2005 and became UNIPRES MOLD CORPORATION.

### 2. Predicted consolidated business results for FY2005 (April 1, 2005-March 31, 2006)

	Sales	Ordinary profit	Net profit
	Millions of Yen	Millions of Yen	Millions of Yen
Term ended Mar. 2006	151,000	7,000	4,300

(Reference) Estimated net profit per share (full term) ¥109.20

\* The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.

Please refer to page 6 of the annex for items concerning the aforesaid forecasts.