

**Brief Announcement of Financial Results (Consolidated)
for FY2005 Ended March 31, 2006**

May 15, 2006

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo

Securities code: 5949

Prefecture in which head office is based: Kanagawa

(URL <http://www.unipres.co.jp>)

Title and name of representative: Satoru Nito, President and Representative Director

Contact: Tatsushi Higuchi, Senior Vice President and General Manager of Finance & Accounting
Department

Tel. (045) 470-8631

Date of Board of Directors Meeting at book closing: May 15, 2006

Adoption of U.S. accounting standards: None

1. Consolidated business results for FY2005 (April 1, 2005 – March 31, 2006)

(1) Results of business operations

Note: In the amounts shown below, figures less than one million yen are rounded down.

	FY2005		FY2004	
	Millions of yen	% change	Millions of yen	% change
Sales	161,315	(1.3)	163,505	4.2
Operating profit	6,520	(28.0)	9,057	(7.7)
Ordinary profit	7,037	(19.3)	8,720	1.1
Net profit	4,547	6.5	4,269	6.7
	Yen			
Net profit per share	113.29		106.38	
Diluted net profit per share	112.62		106.31	
Return on equity (%)	10.8		11.1	
Ratio of ordinary profit to total assets (%)	5.7		7.5	
Ratio of ordinary profit to sales (%)	4.4		5.3	

- Notes:
- Equity in earnings (losses) of affiliates
FY2005 ¥76 million
FY2004 (¥46 million)
 - Average number of shares during the year (consolidated)
FY2005 39,390,641 shares
FY2004 39,377,415 shares
 - Changes in accounting method Yes
 - Percentage figures for sales, operating profit, ordinary profit and net profit indicate percentage changes over the previous year.

(2) Financial standing

	FY2005	FY2004
	Millions of yen	
At year-end:		
Total assets	130,611	116,987
Shareholders' equity	44,135	40,433
Shareholders' equity ratio (%)	33.8	34.6
	Yen	
Shareholders' equity per share	1,118.32	1,024.79

Note: Number of shares outstanding at end of year (consolidated)
FY2005 39,390,305 shares
FY2004 39,376,282 shares

(3) Cash flow

	FY2005	FY2004
	Millions of Yen	
Cash flow from operating activities	8,031	23,951
Cash flow from investing activities	(17,933)	(12,664)
Cash flow from financing activities	11,039	(15,787)
Year-end balance of cash and cash equivalent	2,971	1,678

(4) Matters pertaining to scope of consolidation and to application of equity method

Number of consolidated subsidiaries: 11 companies

Number of non-consolidated subsidiaries accounted for by equity method: -

Number of affiliates accounted for by equity method: 5 companies

(5) Changes in scope of consolidation and in application of equity method

Consolidated (new) - (excluded) 1 company

Applying equity method (new) - (excluded) -

YSM Co., Ltd. and UNIPRES HIROSHIMA Co., Ltd., consolidated subsidiaries of Unipres, merged on April 1, 2005, to form UNIPRES MOLD CORPORATION.

2. Predicted business results for FY2006 (April 1, 2006 – March 31, 2007)

	First half	Full year
	Millions of Yen	
Sales	75,000	155,000
Ordinary profit	1,500	6,000
Net profit	800	3,200
Reference: Estimated net profit per share (full year)	¥81.24	

Note: The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.