

Summary of Financial Results (Consolidated) for FY 2006 Ended March 31, 2007

May 11, 2007

Company name: Unipres Corporation

Stock exchanges on which the Company's shares are listed: Tokyo

Securities code: 5949

(URL <http://www.unipres.co.jp>)

Title and name of representative: Satoru Nito, President and Representative Director

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Expected date of Ordinary General Meeting of Shareholders: June 28, 2007

Expected date of commencement of dividend payment: June 29, 2007

Expected date of submission of securities report: June 28, 2007

Note: Figures are rounded down to nearest millions

1. Consolidated business results for FY 2006 (April 1, 2006 – March 31, 2007)

(1) Results of business operations

Note: The percentage figures represent year-on-year changes.

	FY 2006		FY 2005	
	Millions of yen	% change	Millions of yen	% change
Sales	165,827	2.8	161,315	(1.3)
Operating profit	6,978	7.0	6,520	(28.0)
Ordinary profit	7,261	3.2	7,037	(19.3)
Net profit	3,479	(23.5)	4,547	6.5
	Yen			
Net profit per share		88.33		113.29
Diluted net profit per share		78.72		111.86
		%		
Ratio of shareholders' equity to net profit		7.6		10.8
Ratio of ordinary profit to total assets		5.3		5.7
Ratio of operating profit to sales		4.2		4.0
Reference:	Equity in earnings (losses) of affiliates			
	FY 2006	228 million yen		
	FY 2005	76 million yen		

(2) Financial standing

	FY 2006	FY 2005
	Millions of yen	
Total assets	145,034	130,611
Net assets	54,695	44,135
Shareholders' equity ratio (%)	33.1	33.8
	Yen	
Net assets per share	1,218.38	1,118.29

Reference: Stockholders' equity	
FY 2006	48,024 million yen
FY 2005	44,135 million yen

(3) Cash flow

	FY 2006	FY 2005
	Millions of yen	
Cash flow from operating activities	5,764	8,031
Cash flow from investing activities	(16,361)	(17,933)
Cash flow from financing activities	9,833	11,039
Balance of cash and cash equivalent at end of period	2,290	2,971

2. Dividend

	FY 2005	FY 2006	FY 2007 (est.)
	Yen		
Annual dividend per share	12.50	12.50	12.50
Interim	5.00	6.25	6.25
Year-end	7.50	6.25	6.25
	Millions of yen		
Total annual dividends	492	492	—
Payout ratio (consolidated, %)	11.0	14.2	14.5
Dividend to net worth ratio (consolidated, %)	1.2	1.1	—

3. Predicted business results for FY 2007 (April 1, 2007 – March 31, 2008)

The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	80,000	0.2	170,000	2.5
Operating profit	2,000	9.6	7,800	11.8
Ordinary profit	1,500	33.6	7,000	(3.6)
Net profit	600	(33.6)	3,400	(2.3)
	Yen			
Net profit per share	15.23		86.26	

4. Other Matters

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Changes in accounting principles, procedures and presentation methods with regard to preparation of consolidated financial statements (changes to be listed in the changes in important matters which serve as the basis of preparing consolidated financial statements)
 - (a) Changes due to revisions to accounting standards: Yes
 - (b) Other changes: None
- (3) Number of shares outstanding (ordinary shares)
 - (a) Number of shares outstanding (including treasury stocks) at end of period
FY 2006: 40,550,000 shares
FY 2005: 40,550,000 shares
 - (b) Number of treasury stocks at end of period
FY 2006: 1,133,723 shares
FY 2005: 1,160,272 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for FY 2006 (April 1, 2006 – March 31, 2007)

(1) Results of business operations

Note: The percentage figures represent year-on-year changes.

	FY 2006		FY 2005	
	Millions of yen	% change	Millions of yen	% change
Sales	105,269	(7.9)	114,325	2.0
Operating profit	3,756	(19.1)	4,643	5.9
Ordinary profit	4,216	(17.5)	5,107	10.9
Net profit	1,959	(51.5)	4,043	39.7
			Yen	
Net profit per share		49.70		100.82
Diluted net profit per share		44.30		99.55

(2) Financial standing

	FY 2006	FY 2005
	Millions of yen	
Total assets	90,509	87,581
Net assets	38,864	37,940
Shareholders' equity ratio (%)	42.8	43.3
	Yen	
Net assets per share	983.03	960.76

Reference: Stockholders' equity
FY 2006 38,774 million yen
FY 2005 37,940 million yen

2. Predicted business results for FY 2007 (April 1, 2007 – March 31, 2008)

The percentage figures represent the changes from the corresponding previous periods.

	First half		Full year	
	Millions of yen	% change	Millions of yen	% change
Sales	45,000	(12.8)	105,000	(0.3)
Operating profit	500	20.5	3,500	(6.8)
Ordinary profit	1,000	3.7	4,000	(5.1)
Net profit	200	(78.9)	1,800	(8.1)
	Yen			
Net profit per share	5.07		45.63	

* Explanation for proper use of predicted business results and other special issues

The forecasts contained in this report are based on information available at the time of announcement, and thus involve inherent risks and uncertainties. Actual results may differ materially from those projected, as a result of changes in business environment and other factors.