

July 9, 2007

**Notice Concerning Value of Assets to Be Paid In upon Exercise of Stock Acquisition
Rights**

Company Name: Unipres Corporation

Title and Name of Representative: Satoru Nito, President and Representative Director
(Securities Code No. 5949, TSE First Section)

Contact: Soichiro Shiomi, Director and Executive Vice President

Tel: +81-45-470-8250

(URL: <http://www.unipres.co.jp>)

Regarding the stock acquisition rights to be granted as stock options to directors, corporate auditors, honorary chairman, advisers, counselors, executive officers and employees of the Company and to directors of the Company's subsidiaries in accordance with a resolution at the meeting of the Board of Directors held on June 28, 2007, the details concerning the value of assets to be paid in upon exercise of the stock acquisition rights were decided today as follows.

1. Name of offered stock acquisition rights
Unipres Corporation No. 4 Stock Acquisition Rights
2. Total number of offered stock acquisition rights
6,990 units (100 common shares per stock acquisition right)
3. Value of assets to be paid in upon exercise of offered stock acquisition rights
Paid-in amount per share: 954 yen
Paid-in amount per stock acquisition right: 95,400 yen
4. Exercise period for offered stock acquisition rights
From July 1, 2009 to June 27, 2017
5. Amount to be paid in exchange for offered stock acquisition rights
No payment shall be required in exchange for stock acquisition rights.
6. Allotment date for offered stock acquisition rights
July 10, 2007

[Note]

Date of resolution of Ordinary General Meeting of Shareholders: June 28, 2007