

**Brief Announcement of Interim Financial Results (Consolidated)
for FY2001 Ending March 2002**

November 27, 2001

Company name Unipres Corporation

Over-the-counter stock Code No. 5949 (URL <http://www.unipres.co.jp>)

Head office 19-1, Aobacho, Fuji City, Shizuoka

Prefecture in which head office is based Shizuoka

Contact person for information Hiroshi Otaka, Director and General Manager of Finance & Accounting Department
TEL (0545) 62-5026

Date of Board of Directors Meeting at book closing November 27, 2001

Adoption of U.S. accounting standards None

1. Consolidated business results for interim period (April 1, 2001 – September 30, 2001)

(1) Consolidated results of business operations

Note: In the amounts shown below, figures less than one million yen are omitted.

	Millions of yen		
	Interim period ended September 2001 (Percentage change)	Interim period ended September 2000 (Percentage change)	Term ended March 2001
Sales	66,779 (7.8)	61,945 (—)	130,741
Operating profit	600 (-63.1)	1,628 (—)	2,749
Ordinary profit	253 (-74.9)	1,013 (—)	2,084
Net profit for the midterm (current term)	73 (—)	-2,067 (—)	-4,051
	Yen		
Net profit per share for the interim period (current term)	2.04	-57.52	-112.69
Net profit per share for the interim period (current term) after latent stock adjustment	—	—	—

Notes: 1. Investment gains and losses by equity method

Interim period ended September 2001 -44 million yen

Interim period ended September 2000 -67 million yen

Term ended March 2001 -33 million yen

2. Average number of shares during term (consolidated)

Interim period ended September 2001 35,948,673 shares

Interim period ended September 2000 35,949,327 shares

Term ended March 2001 35,949,263 shares

3. Changes in accounting method None

4. Percentage figures for sales, operating profit, ordinary profit and net profit for the midterm (current term) indicate percentage changes over the previous midterm.

(2) Consolidated financial standing

	Millions of yen		
	Interim period ended September 2001	Interim period ended September 2000	Term ended March 2001
Total assets	114,272	113,287	116,194
Shareholders' equity	29,805	30,772	29,857
Shareholders' equity ratio (%)	26.1	27.2	25.7
	Yen		
Shareholders' equity per share	829.11	856.01	830.54

Note: Number of outstanding shares at end of term (consolidated)

Interim period ended September 2001 35,949,108 shares

Interim period ended September 2000 35,949,244 shares

Term ended March 2001 35,949,072 shares

(3) Consolidated cash flow

	Millions of yen		
	Interim period ended September 2001	Interim period ended September 2000	Term ended March 2001
Cash flow from business activities	7,305	-2,165	5,237
Cash flow from investment activities	-3,616	-1,235	-5,258
Cash flow from financial activities	-3,333	2,257	-1,384
Term-end balance of cash and cash equivalent	6,864	6,481	6,416

(4) Matters pertaining to scope of consolidation and to application of equity method

Number of consolidated subsidiaries 10

Number of non-consolidated subsidiaries applying equity method __

Number of affiliates applying equity method 4

(5) Changes in scope of consolidation and in application of equity method

Consolidated (new) __ companies (excluded) __ companies

Applying equity method (new) __ companies (excluded) __ companies

2. Predicted consolidated business results for FY2001 (April 1, 2001 – March 31, 2002)

	Millions of yen
	Full term
Sales	130,000
Ordinary profit	1,800
Net profit for the current term	500

(Reference) Estimated net profit per share for the current term (full term) ¥13.91