

Summary of Consolidated Financial Results for the Third Quarter of FY2015 Ending March 31, 2016

February 8, 2016

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: February 9, 2016

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Third Quarter of FY2015 (April 1, 2015 through December 31, 2015)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2015 3rd quarter	235,756	8.9	13,349	29.0	10,069	(19.7)	3,696	(30.9)
FY2014 3rd quarter	216,547	8.6	10,350	5.4	12,535	3.1	5,352	(10.7)

(Note) Comprehensive income: FY2015 3rd quarter: (295) million yen —% FY2014 3rd quarter: 7,933 million yen (31.8)%

	Net income per share	Diluted net income per share
	yen	yen
FY2015 3rd quarter	82.74	82.28
FY2014 3rd quarter	126.96	126.04

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2015 3rd quarter	236,457	126,409	49.9
FY2014	238,356	121,375	47.5

(Reference) Equity: FY2015 3rd quarter: 118,075 million yen FY2014: 113,290 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2014	—	12.50	—	12.50	25.00
FY2015	—	17.50	—		
FY2015 forecast				17.50	35.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2015 (April 1, 2015 through March 31, 2016)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	304,000	(1.5)	21,000	18.0	20,000	8.9	10,000	38.8	223.42

Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of December 31, 2015	47,684,973 shares	As of March 31, 2015	47,574,273 shares
(b) Number of shares of treasury stock at end of period	As of December 31, 2015	2,682,588 shares	As of March 31, 2015	5,332,079 shares
(c) Average number of shares during the nine months ended December 31	Nine months ended December 31, 2015	44,677,793 shares	Nine months ended December 31, 2014	42,154,695 shares

* Note on status of quarterly review procedures

This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly consolidated financial statements under the Financial Instruments and Exchange Act have been completed.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational.