

Summary of Consolidated Financial Results of FY2015 Ending March 31, 2016

May 11, 2016

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

Contact: Naoki Saito, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631

Expected date of Ordinary General Meeting of Shareholders: June 22, 2016

Expected date of commencement of dividend payment: June 23, 2016

Expected date of submission of quarterly report: June 23, 2016

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2015 (April 1, 2015 through March 31, 2016)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2015	325,423	5.4	22,033	23.8	18,186	(1.0)	9,750	35.3
FY2014	308,739	6.6	17,796	15.3	18,363	4.8	7,207	(12.2)

(Note) Comprehensive income: FY2015: 2,536 million yen (78.4) % FY2014: 11,718 million yen (39.6) %

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2015	217.81	216.67	8.3	7.7	6.8
FY2014	170.89	169.68	6.7	8.2	5.8

(Reference) Equity in (earnings) losses of affiliates: FY2015: (1,709 million) yen FY2014: (2,307 million) yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2015	233,274	129,253	51.6	2,674.58
FY2014	238,356	121,375	47.5	2,681.93

(Reference) Equity: FY2015: 120,429 million yen FY2014: 113,290 million yen

(3) Cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2015	29,107	(18,613)	(6,449)	26,893
FY2014	25,701	(25,911)	3,392	25,072

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2014	—	12.50	—	12.50	25.00	1,055	14.6	1.0
FY2015	—	17.50	—	17.50	35.00	1,576	16.1	1.3
FY2016 forecast	—	17.50	—	17.50	35.00		—	

3. Forecast of Consolidated Financial Results for FY2016 (April 1, 2016 through March 31, 2017)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	141,000	(9.8)	6,500	(29.2)	5,500	(27.5)	2,300	(25.8)	51.08
Full year	310,000	(4.7)	20,000	(9.2)	18,500	1.7	10,000	2.6	222.09

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None

Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2016	47,710,073 shares	As of March 31, 2015	47,574,273 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2016	2,682,560 shares	As of March 31, 2015	5,332,079 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2016	44,763,729 shares	Year ended March 31, 2015	42,173,920 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2015 (April 1, 2015 through March 31, 2016)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2015	110,104	(4.3)	2,019	(41.3)	19,137	132.0	4,395	51.9
FY2014	115,067	(14.5)	3,441	(37.5)	8,250	10.5	2,894	(2.9)

	Net income per share	Diluted net income per share
	yen	yen
FY2015	98.13	97.62
FY2014	68.58	68.10

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2015	107,270	68,143	63.4	1,509.95
FY2014	110,020	59,370	53.8	1,400.45

(Reference) Equity: FY2015: 68,030 million yen FY2014: 59,196 million yen

* Indication regarding status of performance of audit procedures

This summary of financial results is not subject to the audit procedures in accordance with the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of financial results, the audit procedures for consolidated financial statements and non-consolidated financial statements are in progress.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.