

Summary of Consolidated Financial Results of FY2016 Ending March 31, 2017

May 10, 2017

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

Contact: Naoki Saito, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631

Expected date of Ordinary General Meeting of Shareholders: June 22, 2017

Expected date of commencement of dividend payment: June 23, 2017

Expected date of submission of quarterly report: June 23, 2017

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2016 (April 1, 2016 through March 31, 2017)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2016	321,168	(1.3)	23,025	4.5	23,034	26.7	14,379	47.5
FY2015	325,423	5.4	22,033	23.8	18,186	(1.0)	9,750	35.3

(Note) Comprehensive income: FY2016: 1,507 million yen (40.6) % FY2015: 2,536 million yen (78.4) %

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2016	315.89	314.96	11.6	9.7	7.2
FY2015	217.81	216.67	8.3	7.7	6.8

(Reference) Equity in (earnings) losses of affiliates: FY2016: 36million yen FY2015: (1,709 million)yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2016	241,052	135,320	52.5	2,648.03
FY2015	233,274	129,253	51.6	2,674.58

(Reference) Equity: FY2016: 126,508 million yen FY2015: 120,429 million yen

(3) Cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2016	33,430	(20,038)	(4,148)	33,167
FY2015	29,107	(18,613)	(6,449)	26,893

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2015	—	17.50	—	17.50	35.00	1,576	16.1	1.3
FY2016	—	17.50	—	27.50	45.00	2,103	14.2	1.7
FY2017 forecast	—	22.50	—	22.50	45.00		—	

3. Forecast of Consolidated Financial Results for FY2017 (April 1, 2017 through March 31, 2018)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	144,000	(2.5)	10,200	9.9	9,700	28.5	5,800	51.8	121.40
Full year	300,000	(6.6)	23,000	(0.1)	22,500	(2.3)	14,000	(2.6)	293.04

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None

Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2017	47,807,373 shares	As of March 31, 2016	47,710,073 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2017	32,795 shares	As of March 31, 2016	2,682,560 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2017	45,519,435 shares	Year ended March 31, 2016	44,763,729 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2016 (April 1, 2016 through March 31, 2017)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2016	123,042	11.8	2,827	40.0	5,619	(70.6)	4,047	(7.9)
FY2015	110,104	(4.3)	2,019	(41.3)	19,137	132.0	4,395	51.9

	Net income per share	Diluted net income per share
	yen	yen
FY2016	88.87	88.61
FY2015	98.13	97.62

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2016	116,860	77,146	65.9	1,612.23
FY2015	107,270	68,143	63.4	1,509.95

(Reference) Equity: FY2016: 77,068 million yen FY2015: 68,030 million yen

* This summary of financial results is not subject to the audit.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.