

Summary of Consolidated Financial Results for the Second Quarter (Semi-annual) of FY2024 Ending March 31, 2025 [Japan GAAP]

November 7, 2024

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange

Securities code: 5949 (URL <https://www.unipres.co.jp>)

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Expected date of submission of semi-annual securities report: November 8, 2024

Expected date of commencement of dividend payment: December 2, 2024

Supplementary materials on financial results: None

Briefing for financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter (Semi-annual) of FY2024

(April 1, 2024 through September 30, 2024)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2024	162,581	0.6	3,565	29.4	4,402	34.5	982	21.7
September 30, 2023	161,675	21.4	2,755	—	3,272	—	807	—

(Note) Comprehensive income For the six months ended September 30, 2024: 10,358 million yen (48.4)%

For the six months ended September 30, 2023: 20,078 million yen 19.0%

	Net income per share	Diluted net income per share
Six months ended	yen	yen
September 30, 2024	22.02	—
September 30, 2023	18.14	—

(2) Financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2024	334,159	181,937	48.0
March 31, 2024	336,739	174,674	45.7

(Reference) Equity As of September 30, 2024: 160,365 million yen As of March 31, 2024: 153,760 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2023	—	15.00	—	20.00	35.00
FY2024	—	30.00	—	—	—
FY2024 forecast	—	—	—	30.00	60.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2024 (April 1, 2024 through March 31, 2025)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	320,000	(4.5)	7,500	(31.4)	8,000	(36.3)	1,000	(81.0)	22.37

(Note) Revisions to the forecasts announced most recently: Yes

***Notes**

(1) Changes in significant subsidiaries during the period: Yes

New: None Excluded: 1 company (Company name) UNIPRES R & D Co., Ltd.

(2) Application of special accounting methods for the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2024	47,991,873 shares	As of March 31, 2024	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2024	3,221,458 shares	As of March 31, 2024	3,433,655 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2024	44,628,950 shares	Six months ended September 30, 2023	44,497,275 shares

* Second Quarter (Semi-annual) financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.