

November 6, 2025

Notice Concerning Revision of Business Results Forecasts and Forecast of Recording of Extraordinary Losses

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We hereby announce that in order to reflect recent performance we have revised the business results forecasts for FY2025 ending March 31, 2026, released on May 13, 2025. The details are given below.

1. Revised Forecasts of Consolidated Business Results for FY2025 Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net Sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Net income attributable to owners of parent (Millions of yen)	Net income per share (yen)
Previous forecast (A)	275,000	8,000	8,000	2,500	56.45
Revised forecast (B)	295,000	9,000	9,000	(4,500)	(101.14)
Change (B - A)	20,000	1,000	1,000	(7,000)	
Percentage change (%)	7.3	12.5	12.5	—	
(Reference) Financial results of FY2024 ended March 31, 2025	330,045	12,198	13,657	(21,053)	(472.63)

2. Reason for Revision

In the previous announcement on May 13, 2025, we calculated the forecast financial results after developing a plan for parts production volumes at Unipres Group plants based on the information available at the time, including customer production data.

We expect our net sales, operating income, and ordinary income to slightly outperform the previous forecast, driven by factors related to the sales and production status of our customers in this fiscal year, including strong sales in the Americas.

On the other hand, in this consolidated fiscal year, we expect to incur approximately 4 billion yen in additional expenses and losses relating to the rebuilding of business at our bases in China, as well as approximately 4 billion yen in potential losses at some of our European subsidiaries. As

we expect to incur an extraordinary loss of approximately 8 billion yen due to these factors, net income attributable to owners of parent is expected to be lower than the previous forecast. Given the above situation, we have revised our consolidated financial result forecast as above.

3. Forecast for year-end dividend

Unipres considers the distribution of profits to its shareholders as a significant management concern, and it follows a fundamental strategy focused on enhancing dividend levels by achieving sustainable growth and other objectives, while also prioritizing capital efficiency and dividend on equity (DOE).

Based on the basic policy outlined above, the Company intends to maintain its initial year-end dividend forecast of 30 yen per share for the current fiscal year, despite an estimated significant decline in the net income attributable to owners of parent compared to the initial forecast. This intention is supported by the Company's strong business performance, excluding extraordinary losses and other atypical factors, along with promising growth prospects.

*The above forecasts are based on information available as of the date this announcement was released. Actual results may differ from the forecasted figures due to various factors arising in the future.