



Pressing Toward a Brighter Tomorrow

FY2025 2nd Quarter (Semi-annual) Financial Results

November 21, 2025

UNIPRES CORPORATION

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- 1. FY2025 Q2 (Semi-annual) Financial Results**
 - 2. Forecast of FY2025**
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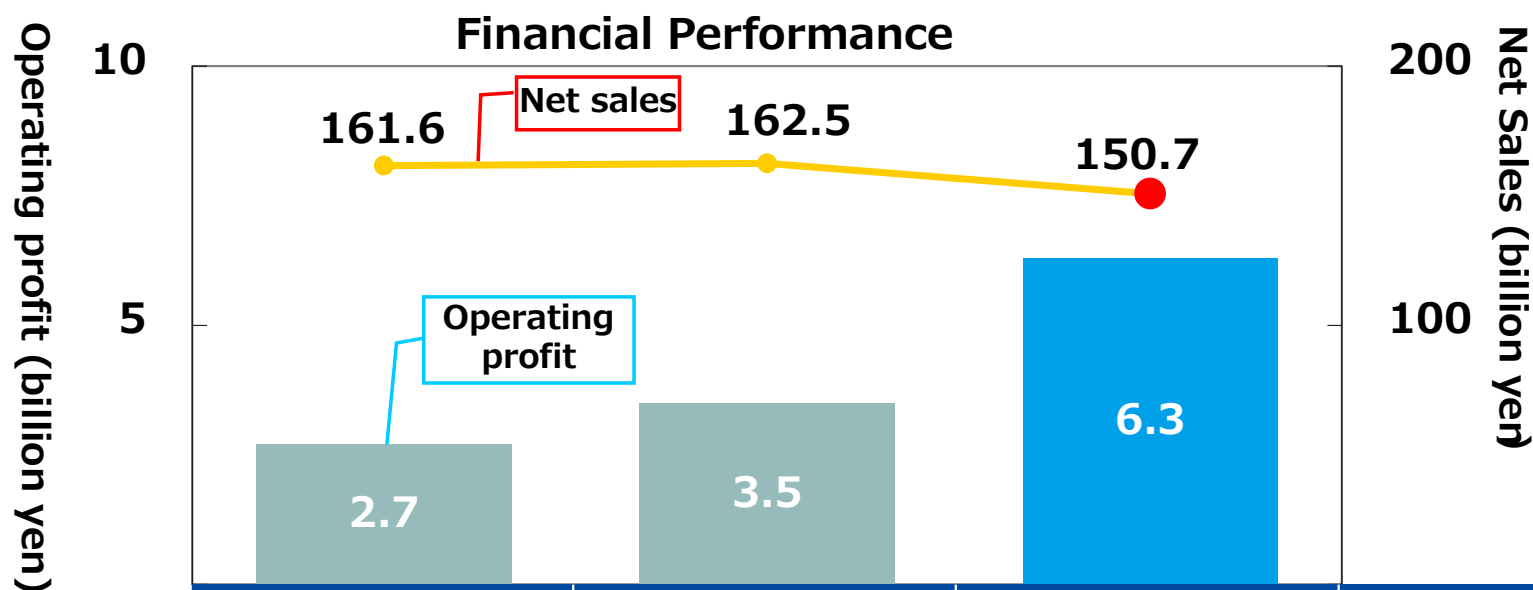
FY2025 Q2 (Semi-annual) Financial Results

Sales declined to 1 5 0 . 7 billion yen due to the decrease in customers' production volume and the stronger yen.

Operating profit increased to 6 . 3 billion yen due to the improvement in depreciation and amortization and cost saving.

Summary of Q2 (Semi-annual) , FY2025

- Net sales decreased by 11.8 billion yen (-7.3%) year-over-year.
- Operating profit increased by 2.8 billion yen (+80.0%) year-over-year.



	Q2, FY2023	Q2, FY2024(A)	Q2, FY2025(B)	(B) – (A)
Net sales	161.6	162.5	150.7	-11.8
Operating profit	2.7	3.5	6.3	+2.8
Ordinary profit	3.2	4.4	6.2	+1.8
Net income attributable to owners of parent	0.8	0.9	3.0	+2.1

Consolidated Sales by Product Group

(billion yen)

	Q2, FY2024		Q2, FY2025		Variance	Variance %
	Sales	%	Sales	%		
Car body press products	142.3	87.5%	133.9	88.9%	-8.4	+1.4%
Precision press products	17.3	10.7%	13.8	9.1%	-3.5	-1.6%
Plastic press products	2.1	1.3%	2.2	1.5%	+0.1	+0.2%
Other	0.8	0.5%	0.8	0.5%	0.0	0.0%
Total	162.5	100%	150.7	100%	-11.8	—

Consolidated Sales by Customer (Nissan Motor-related products)

- Although the sales of to Nissan North America and Nissan Mexicana increased, the composition ratio declined by 0.9% due to the decrease in sales of Dongfeng Motor Company Limited and Nissan Motor(Japan). (billion yen)

	Q2, FY2024		Q2, FY2025		Variance
	Sales	%	Sales	%	
Nissan Motor-related products Sub-total	122.3	75.3%	112.1	74.4%	-0.9%
Nissan Mexicana	24.8	15.3%	27.5	18.2%	+2.9%
Nissan North America	21.6	13.3%	25.2	16.7%	+3.4%
Nissan Motor (Japan)	24.4	15.0%	20.4	13.5%	-1.5%
Nissan Europe	15.3	9.4%	12.6	8.4%	-1.0%
Dongfeng Motor Company Limited	15.1	9.3%	10.3	6.8%	-2.5%
JATCO (Incl. overseas operations)	9.6	5.9%	7.1	4.7%	-1.2%
NISSAN SHATAI	6.1	3.8%	4.4	2.9%	-0.9%
Marelli Corporation (Incl. overseas operations)	2.5	1.5%	1.8	1.2%	-0.3%
Renault Nissan India / Nissan Motor India	1.6	1.0%	1.8	1.2%	+0.2%
Nissan Thailand	1.3	0.8%	1.0	0.7%	-0.1%
Zhengzhou Nissan	0.04	0.02%	0.02	0.01%	-0.01%

Consolidated Sales by Customer (Other Customers)

- Despite of the decrease of Renault, the composition ratio rose by 0.9% mainly due to the increase of Honda of America Mfg., Honda De Mexico and NIO. (billion yen)

		Q2, FY2024		Q2, FY2025		Variance
		Sales	%	Sales	%	
Other Customers	Sub-total	40.2	24.7%	38.6	25.6%	+0.9%
Honda	Honda of America Mfg., Inc.	6.7	4.1%	7.5	5.0%	+0.9%
	Honda De Mexico, S.A. De C.V.	2.2	1.3%	2.8	1.9%	+0.6%
	Honda Motor Co., Ltd. (Japan)	1.5	0.9%	1.4	0.9%	0.0%
	P.T. Honda Prospect Motor	0.5	0.3%	0.4	0.3%	0.0%
MITSUBISHI MOTORS CORPORATION (Incl. overseas operations)		7.2	4.4%	5.8	3.8%	-0.6%
Renault	Renault	5.0	3.1%	2.9	1.9%	-1.2%
	Renault Nissan India	0.6	0.4%	0.6	0.4%	0.0%
AISIN CORPORATION (Incl. overseas operations)		2.3	1.4%	2.2	1.5%	+0.1%
Stellantis N.V.		2.9	1.8%	1.9	1.2%	-0.6%
Mazda	Mazda Motor Corporation	1.2	0.7%	1.0	0.7%	0.0%
	Mazda Motor Manufacturing de Mexico, S.A. de C.V.	0.8	0.5%	0.6	0.4%	-0.1%
NIO Inc.		0.02	0.01%	1.2	0.8%	+0.79%
JATCO (Excl. Nissan Motor) (Incl. overseas operations)		1.3	0.8%	0.9	0.6%	-0.2%
Musashi Seimitsu Industry Co., Ltd. (Incl. overseas operations)		0.2	0.1%	0.6	0.4%	+0.3%
Dynax Corporation (Incl. overseas operations)		0.7	0.4%	0.6	0.4%	0.0%
SUBARU CORPORATION		0.7	0.4%	0.5	0.3%	-0.1%
TOYODA IRON WORKS CO., LTD. (Incl. overseas operations)		0.2	0.1%	0.2	0.1%	0.0%
SUZUKI MOTOR CORPORATION (Incl. overseas operations)		0.2	0.1%	0.2	0.1%	0.0%
UD Trucks Corporation		0.1	0.1%	0.1	0.1%	0.0%
BYD Company Limited		0.04	0.02%	0.1	0.1%	+0.08%
Hino Motors, Ltd. (Incl. overseas operations)		0.1	0.1%	0.1	0.1%	0.0%
Isuzu Motors Limited (Incl. overseas operations)		0.1	0.1%	0.1	0.1%	0.0%
NSK-Warner K.K.		0.1	0.03%	0.1	0.03%	0.0%

Operating Profit Variance Analysis

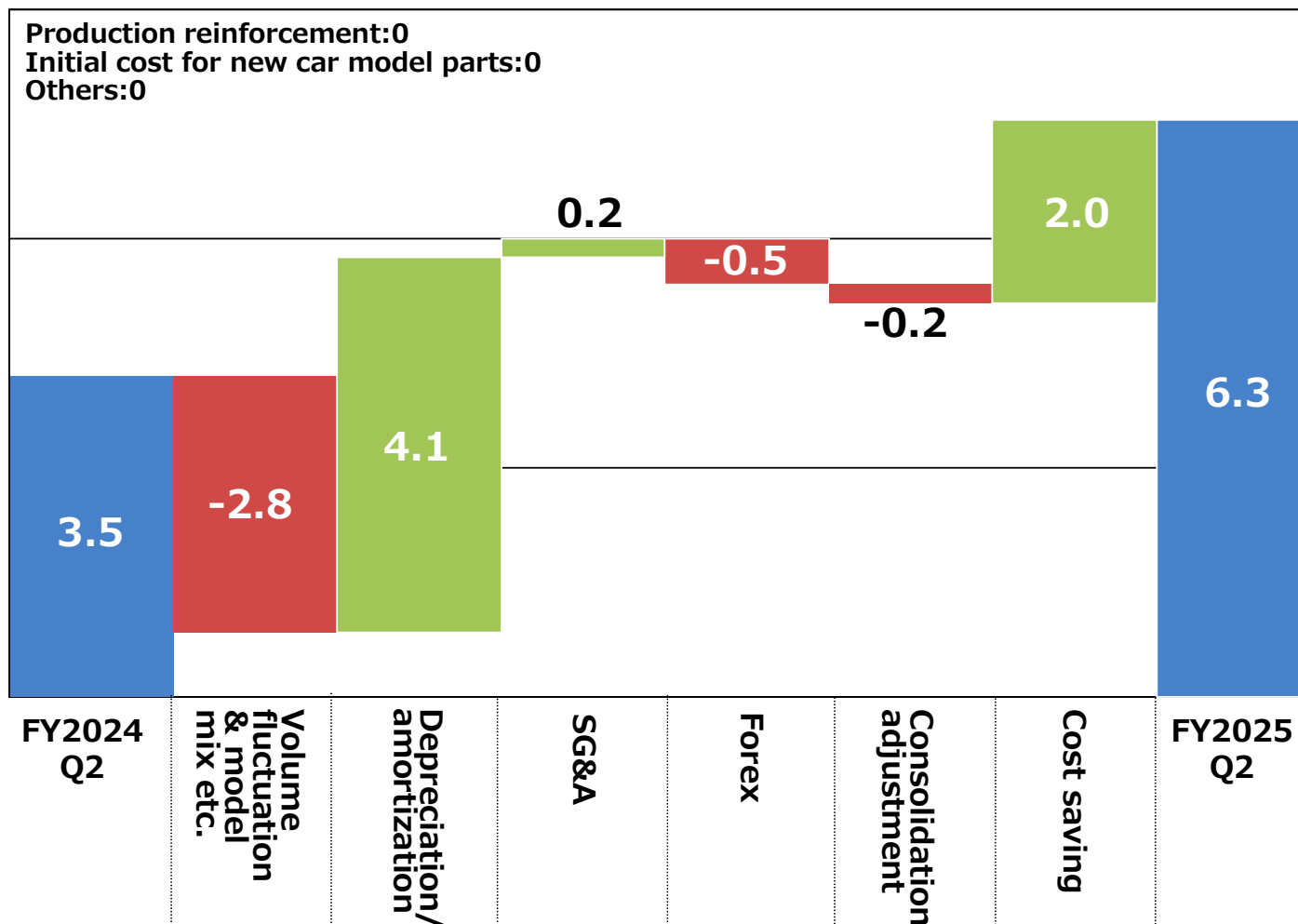
(billion yen)

7.5

5

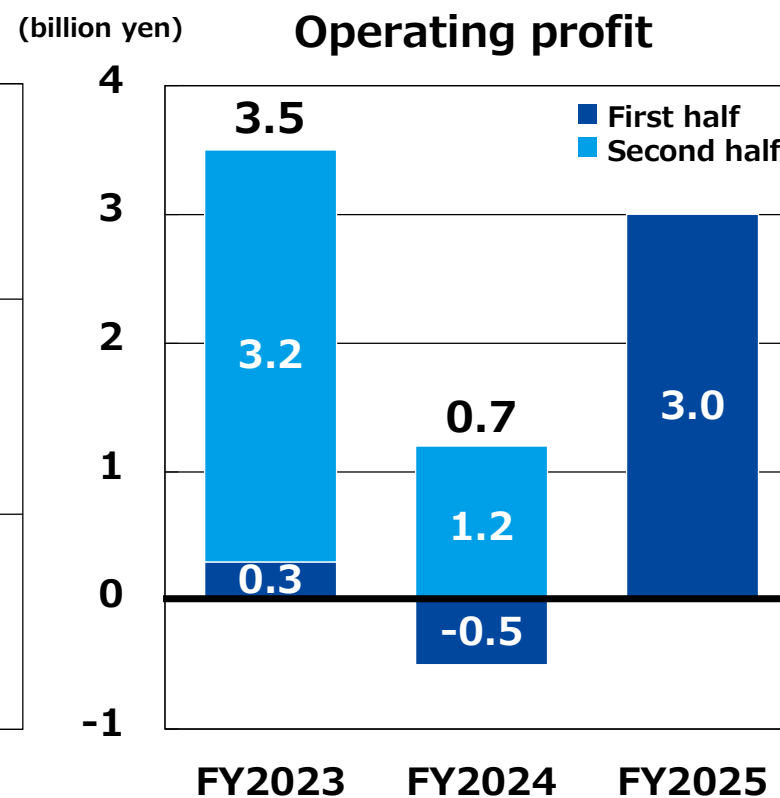
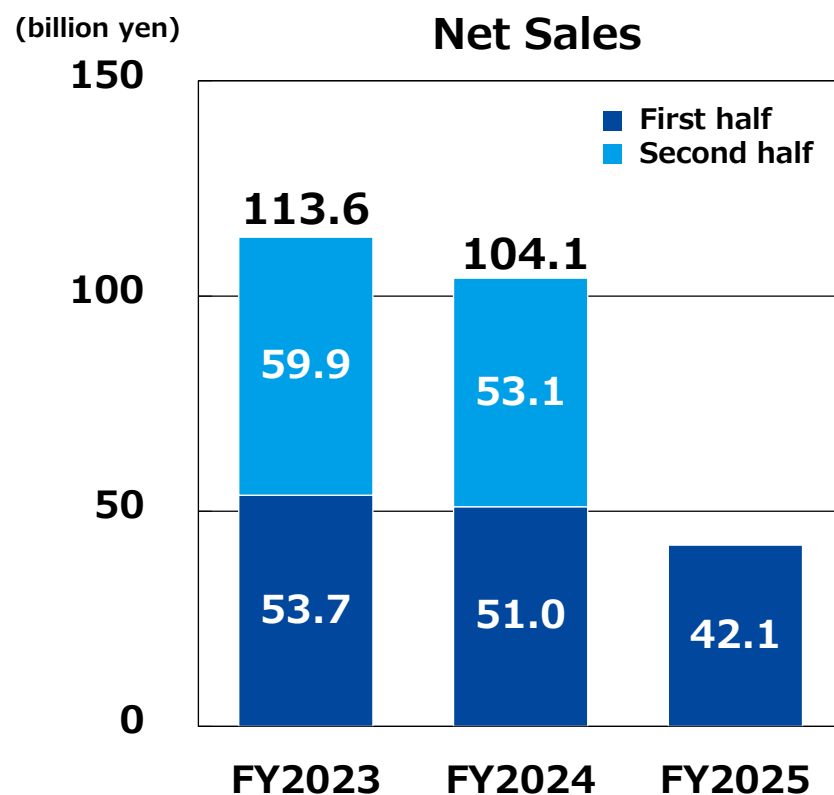
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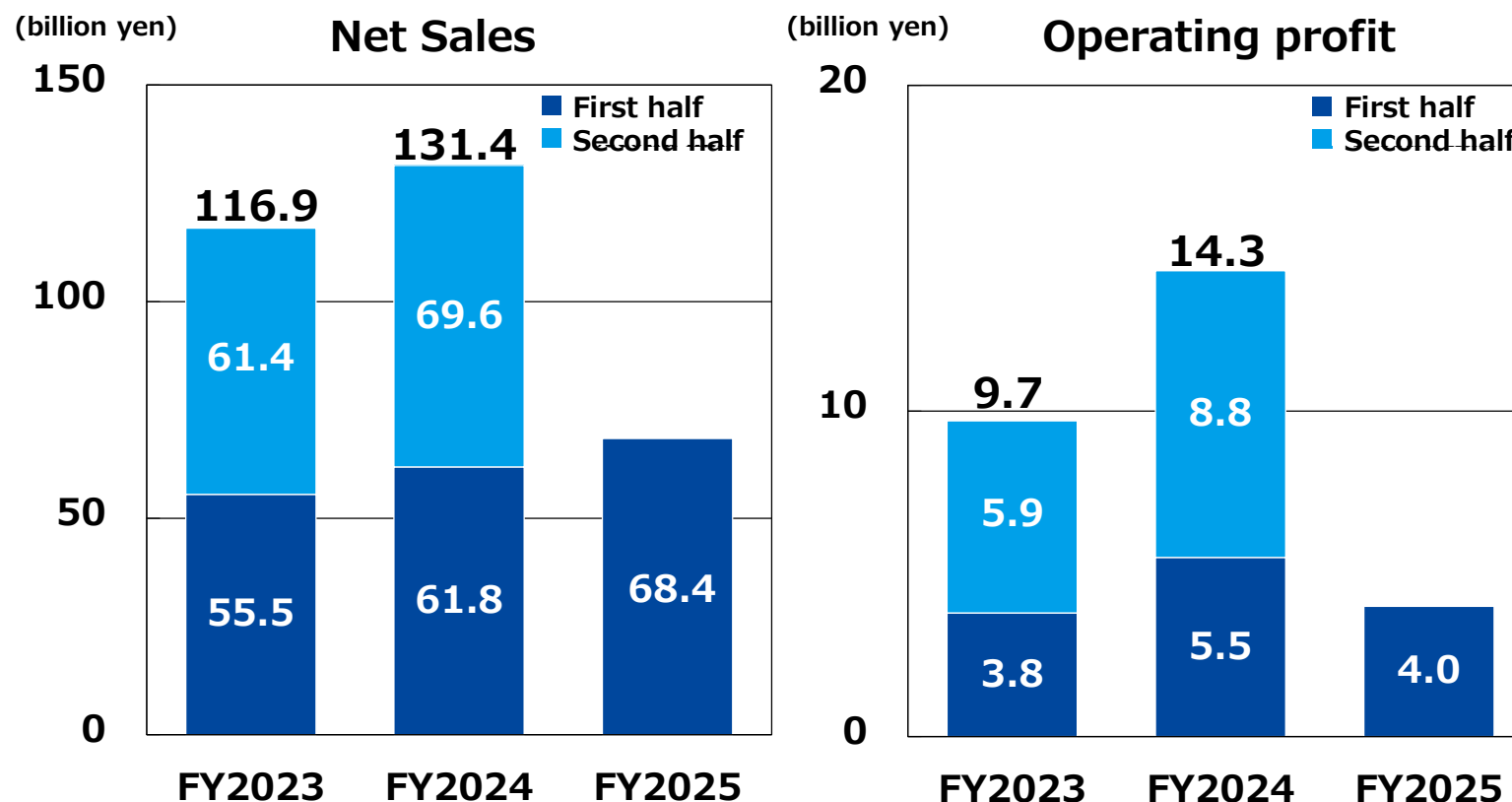
Net Sales/Operating Profit by Region (Japan)

- Net sales decreased by 17.5% mainly due to the impact of customers' production decrease.
- Despite the impact of a decline in sales, operating profit increased by 3.5 billion yen mainly due to the transfer pricing adjustment.



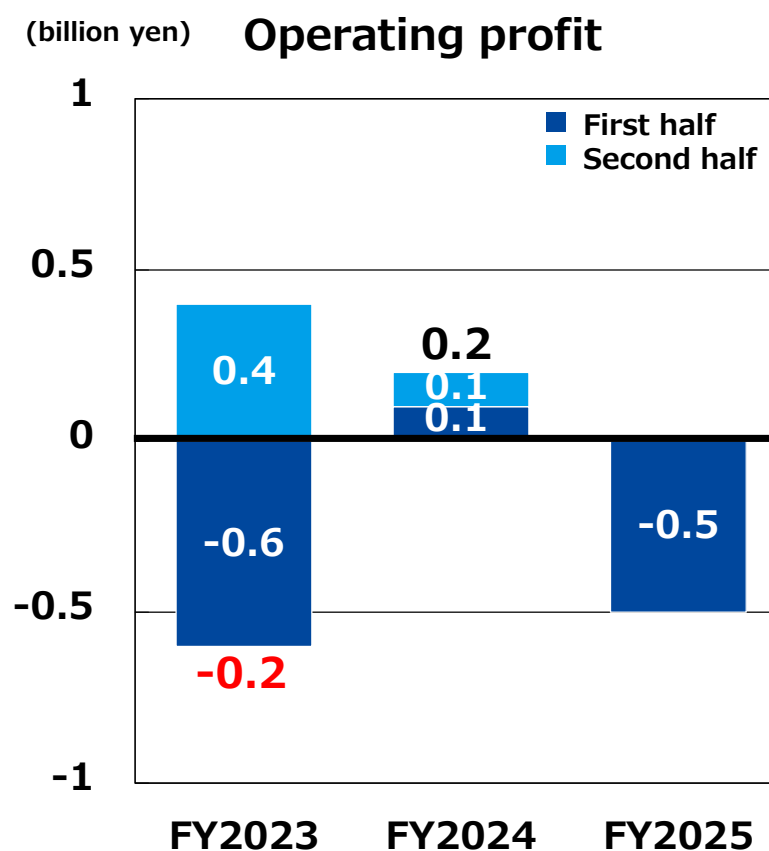
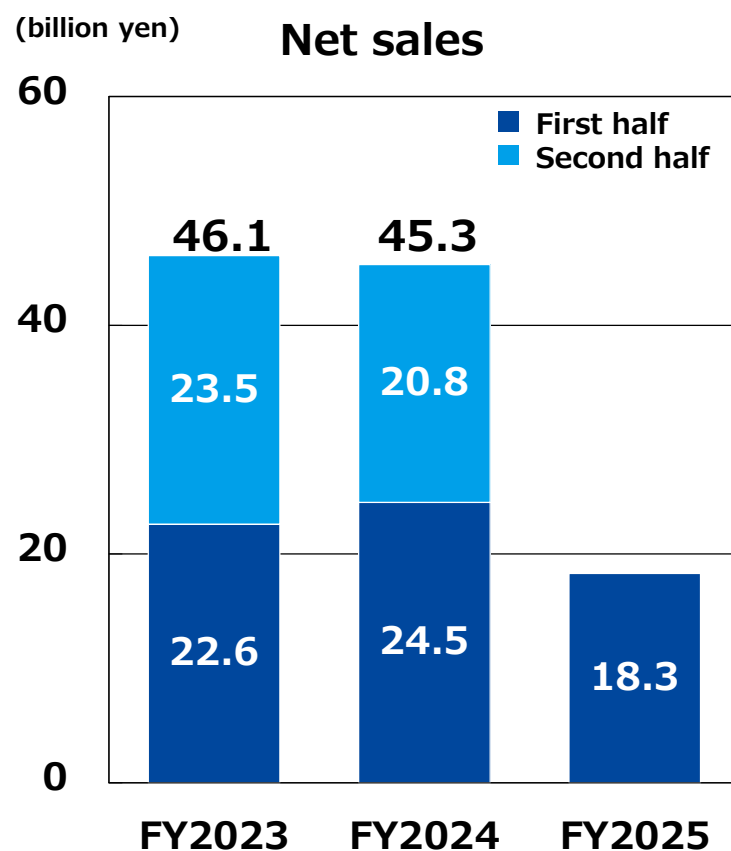
Net Sales/Operating Profit by Region (The Americas)

- Net sales increased by 10.7% in spite of the stronger yen exchange rate.
- Despite the impact of sales increase, operating profit dropped by 1.5 billion as a result of the transfer pricing adjustment.



Net Sales/Operating Profit by Region (Europe)

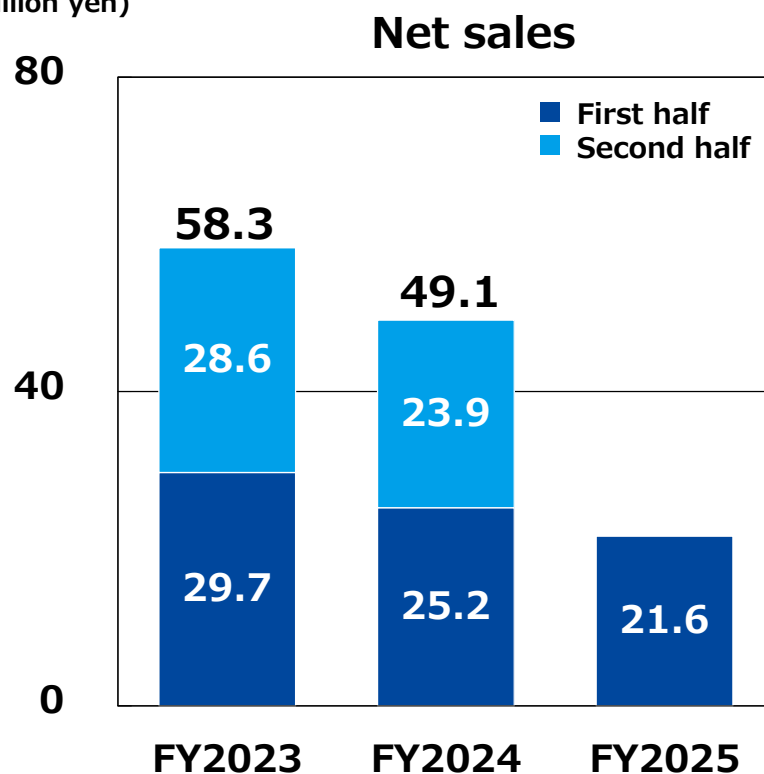
- Net sales decreased by 25.3% because of customers' production decrease.
- Operating loss was 0.5 billion yen due to the decline in sales.



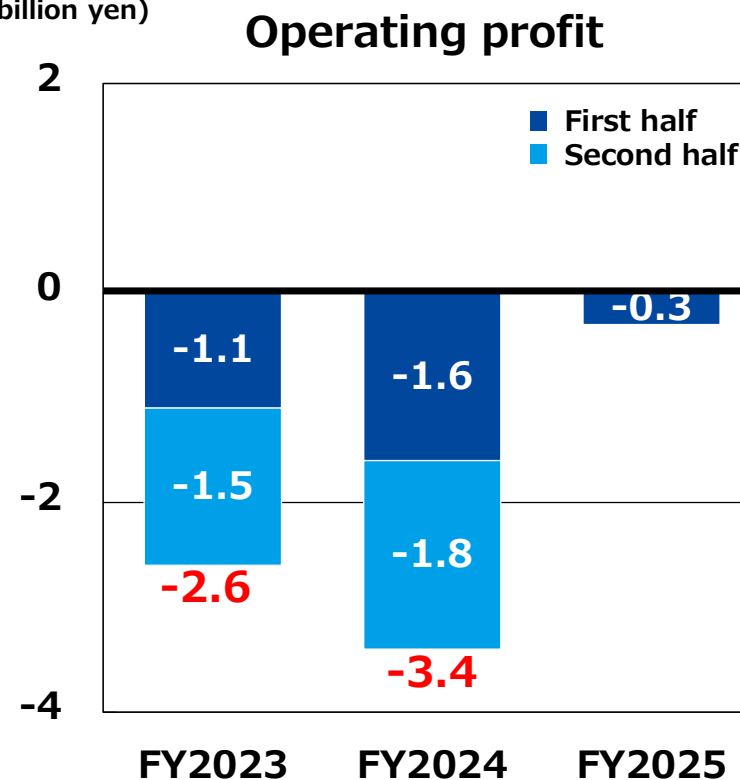
Net Sales/Operating Profit by Region (Asia)

- Net sales decreased by 14.3% due to customers' production decrease.
- Despite the impact of volume fluctuation, operating profit improved by 1.3 billion yen due to less depreciation and amortization.

(billion yen)

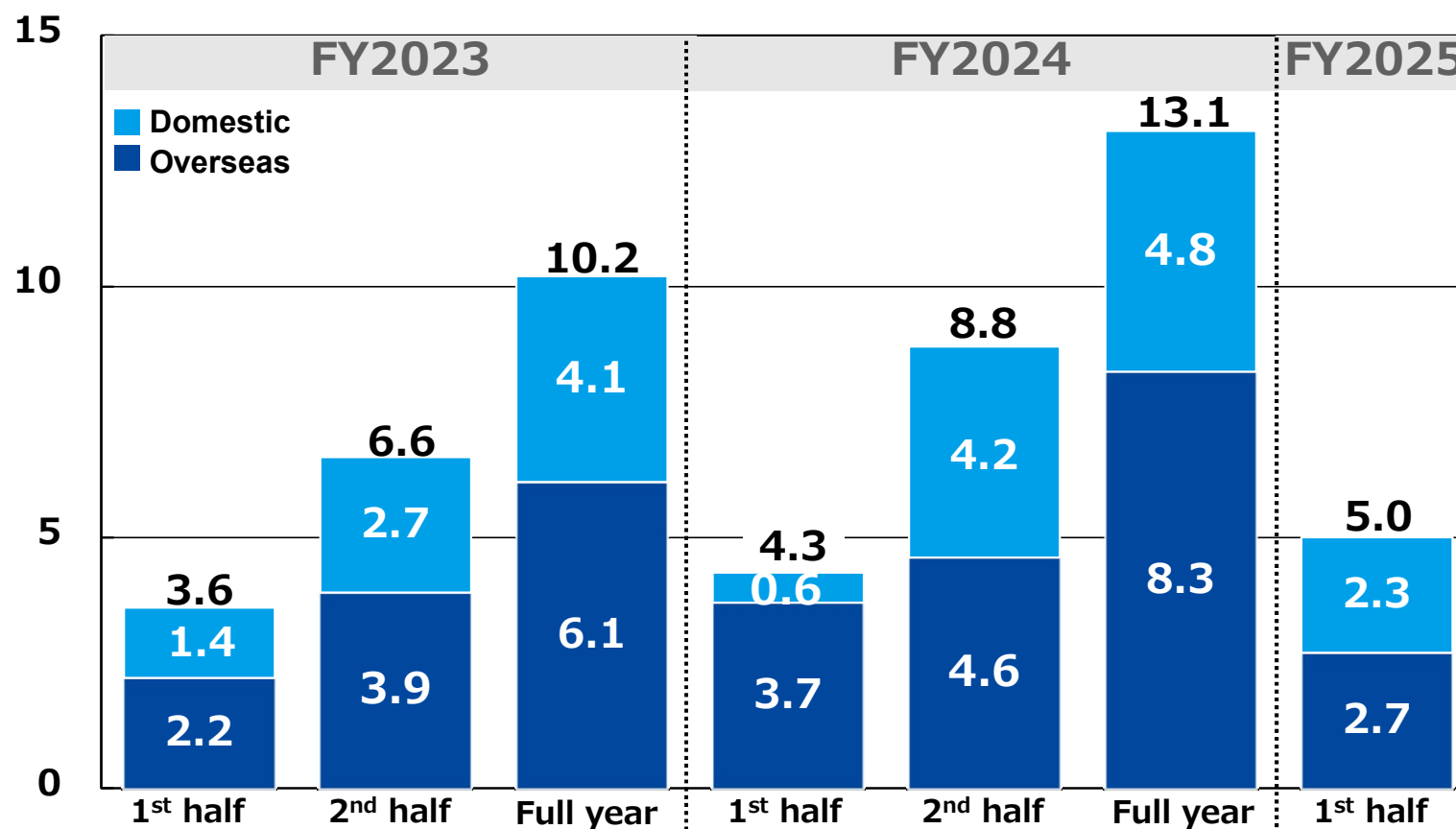


(billion yen)



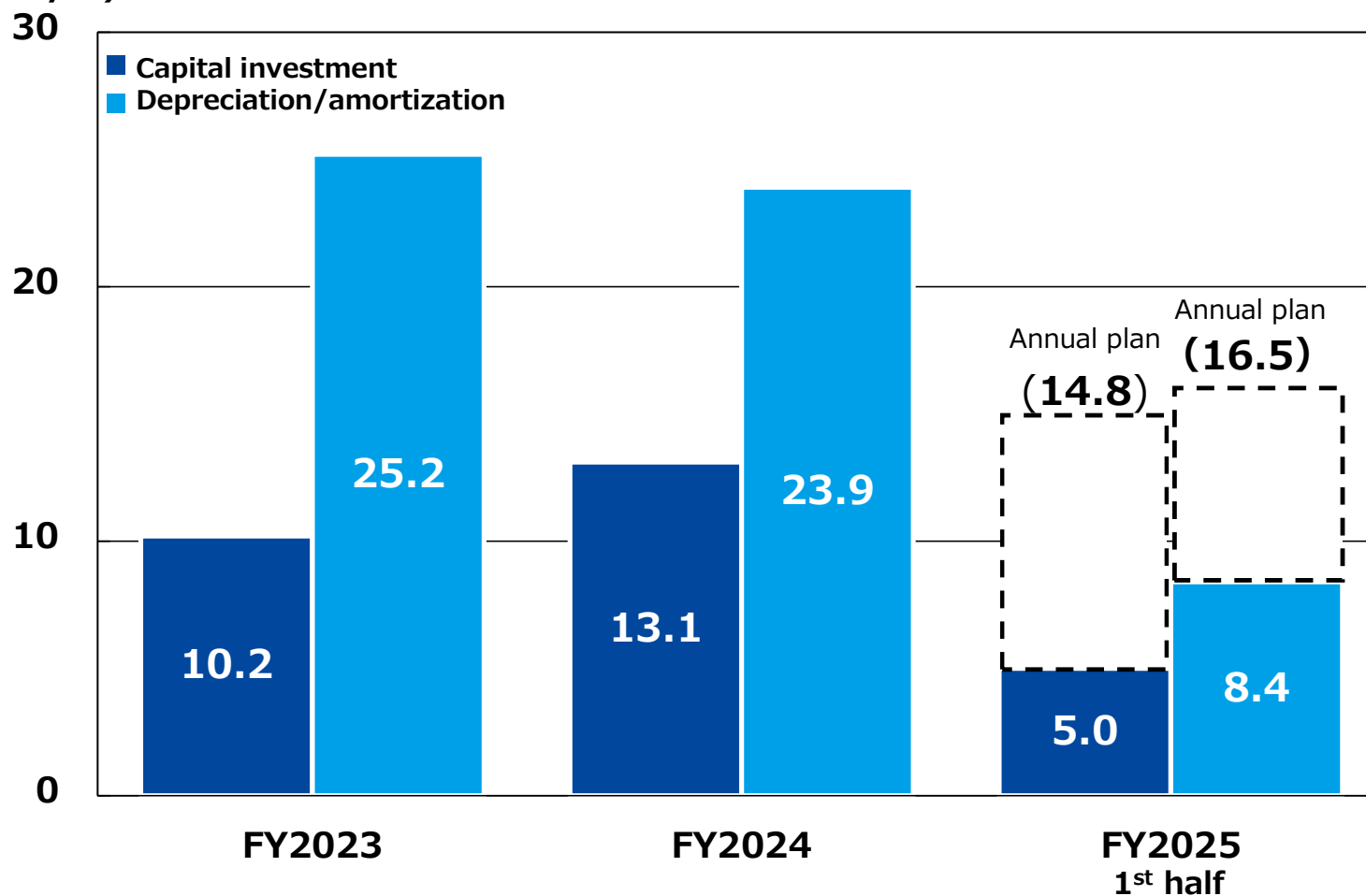
Capital Investment

(billion yen)



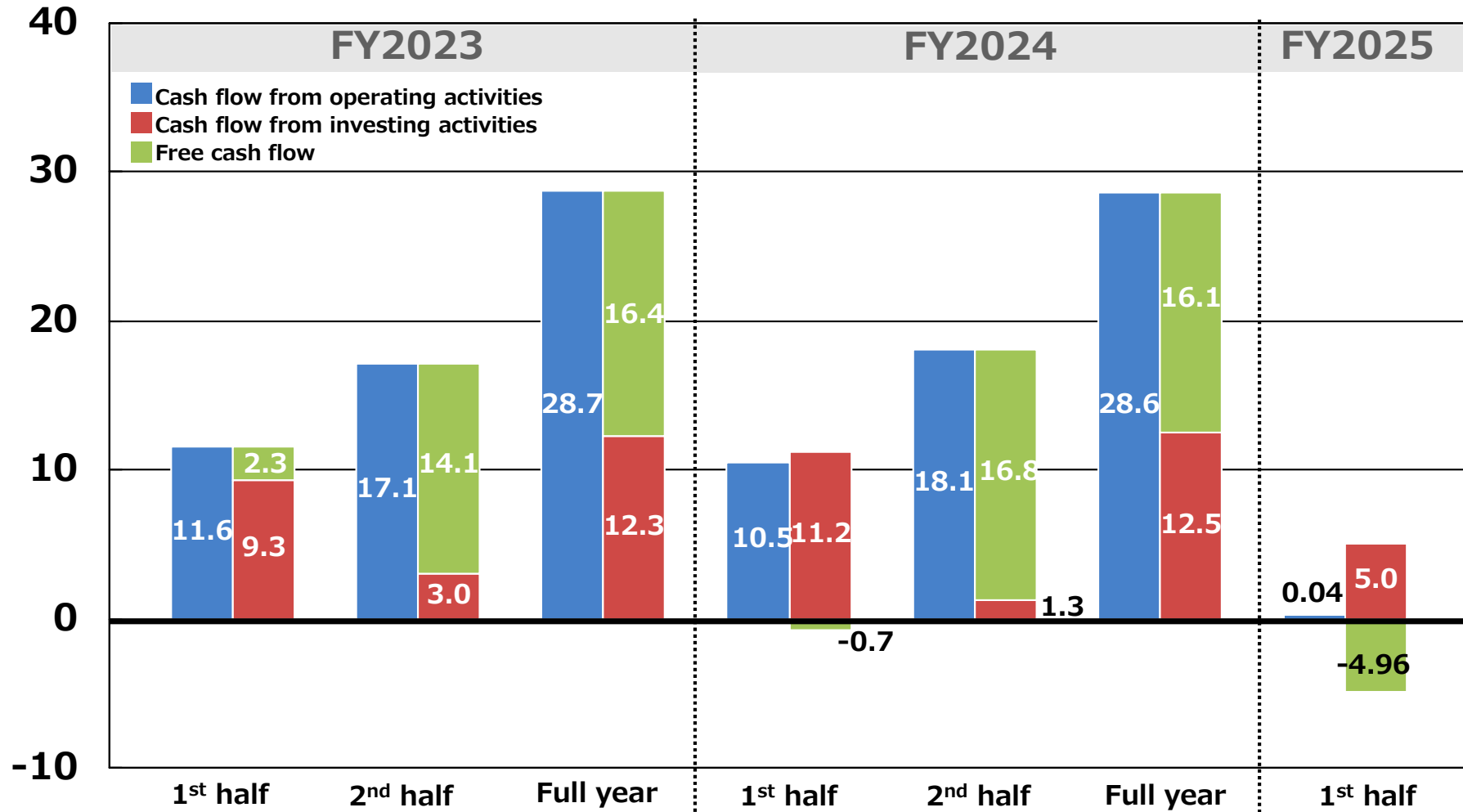
Capital Investment & Depreciation / Amortization

(billion yen)



Cash Flows

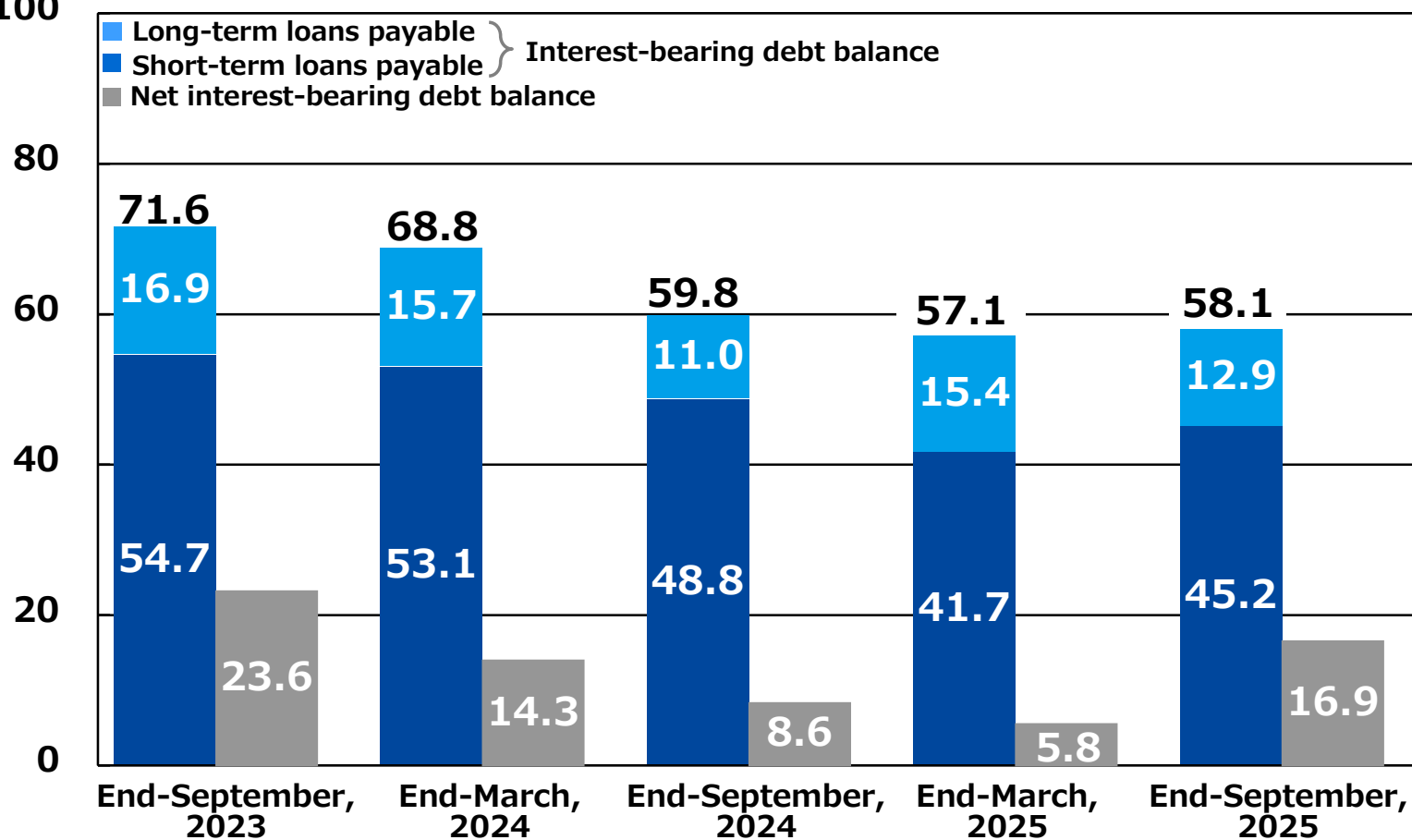
(billion yen)



Interest-bearing Debt & Net Interest-bearing Debt Balance

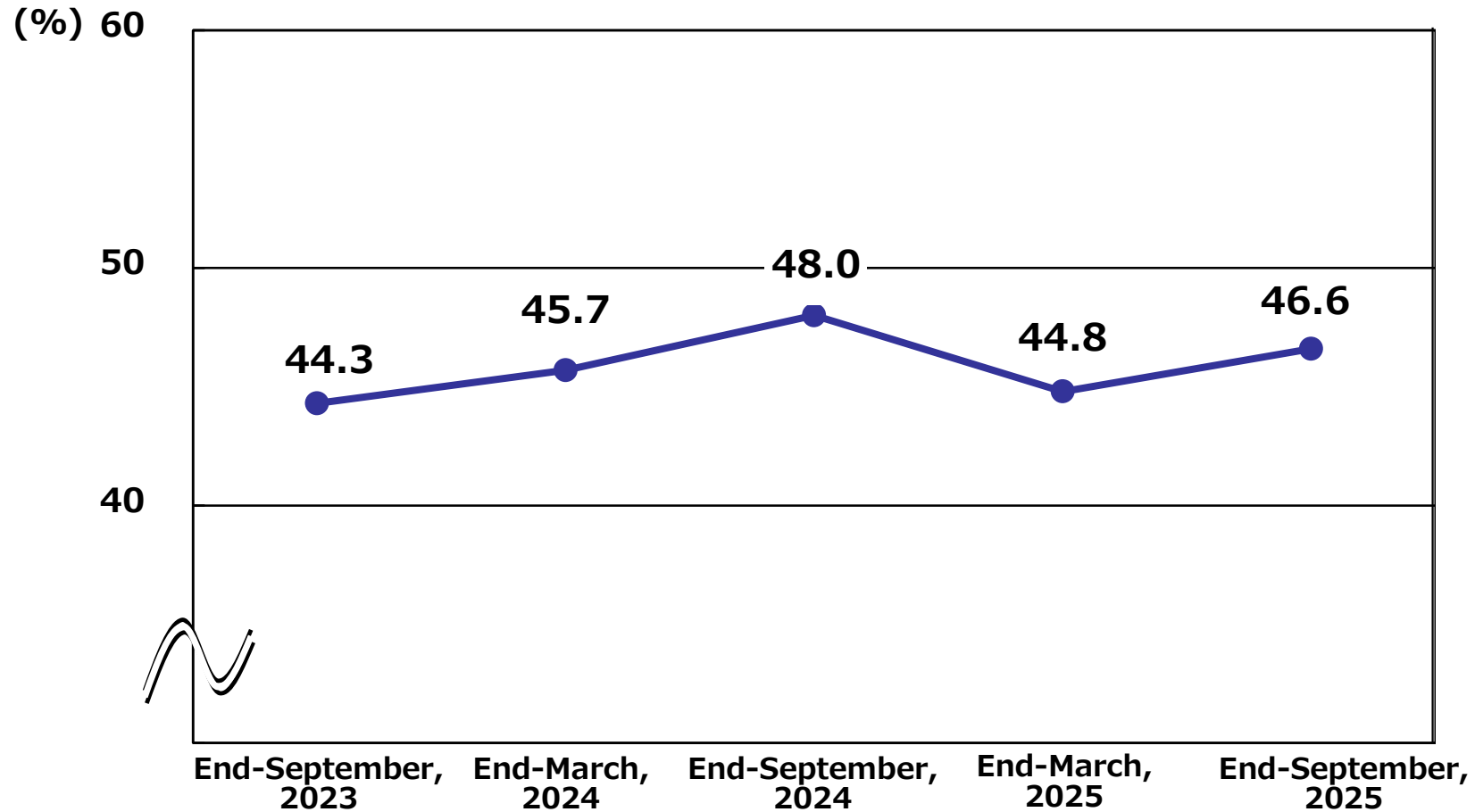
- Interest-bearing debts increased by 1.0 billion yen compared with the end-March, 2025.
- Net interest-bearing debts including cash and deposits became 16.9 billion yen.

(billion yen) 100



Changes in Equity-to-total Assets

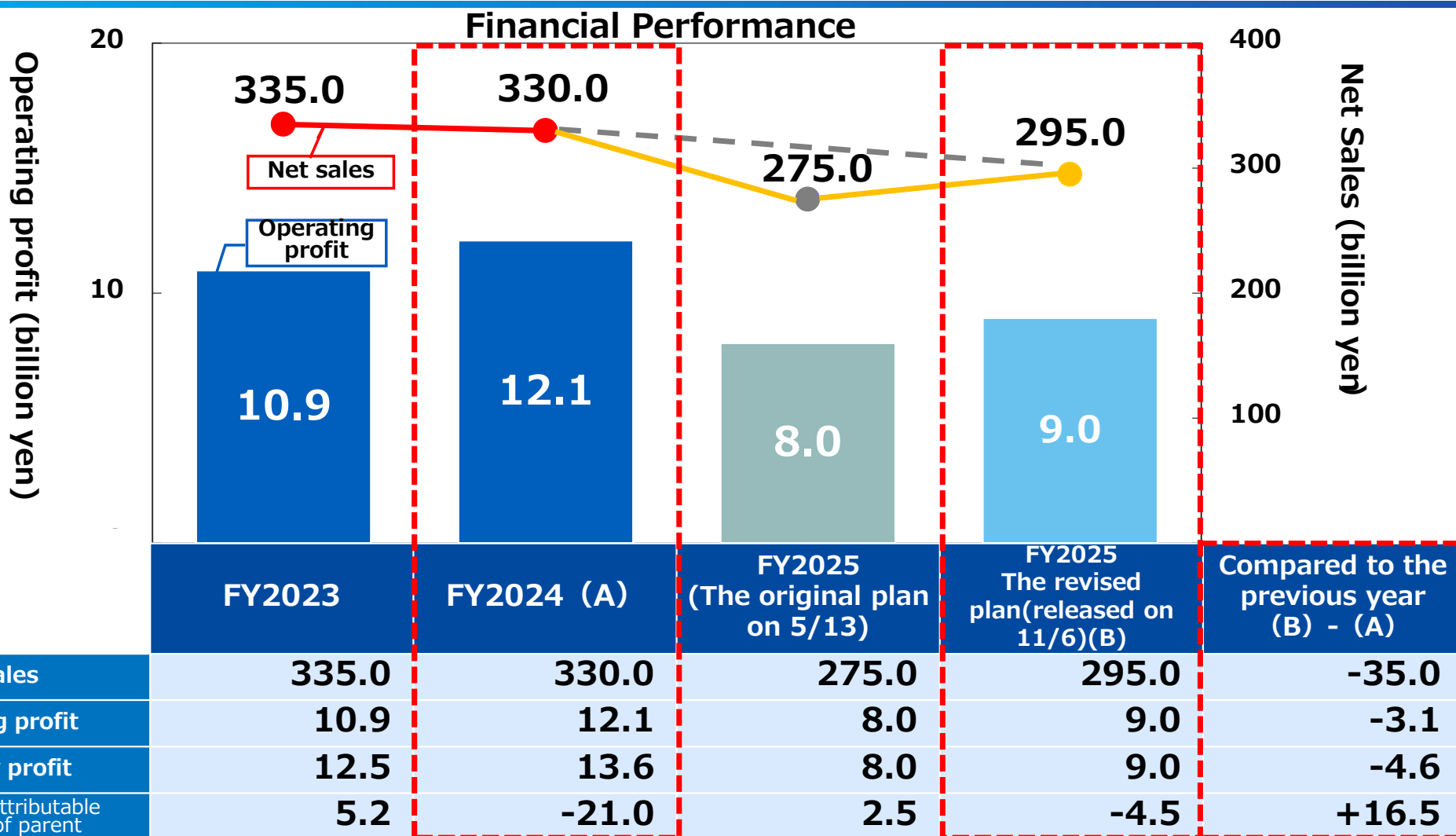
- The ratio increased by 1.8% to 46.6% compared to the end of March 2025.



Forecast of FY2025

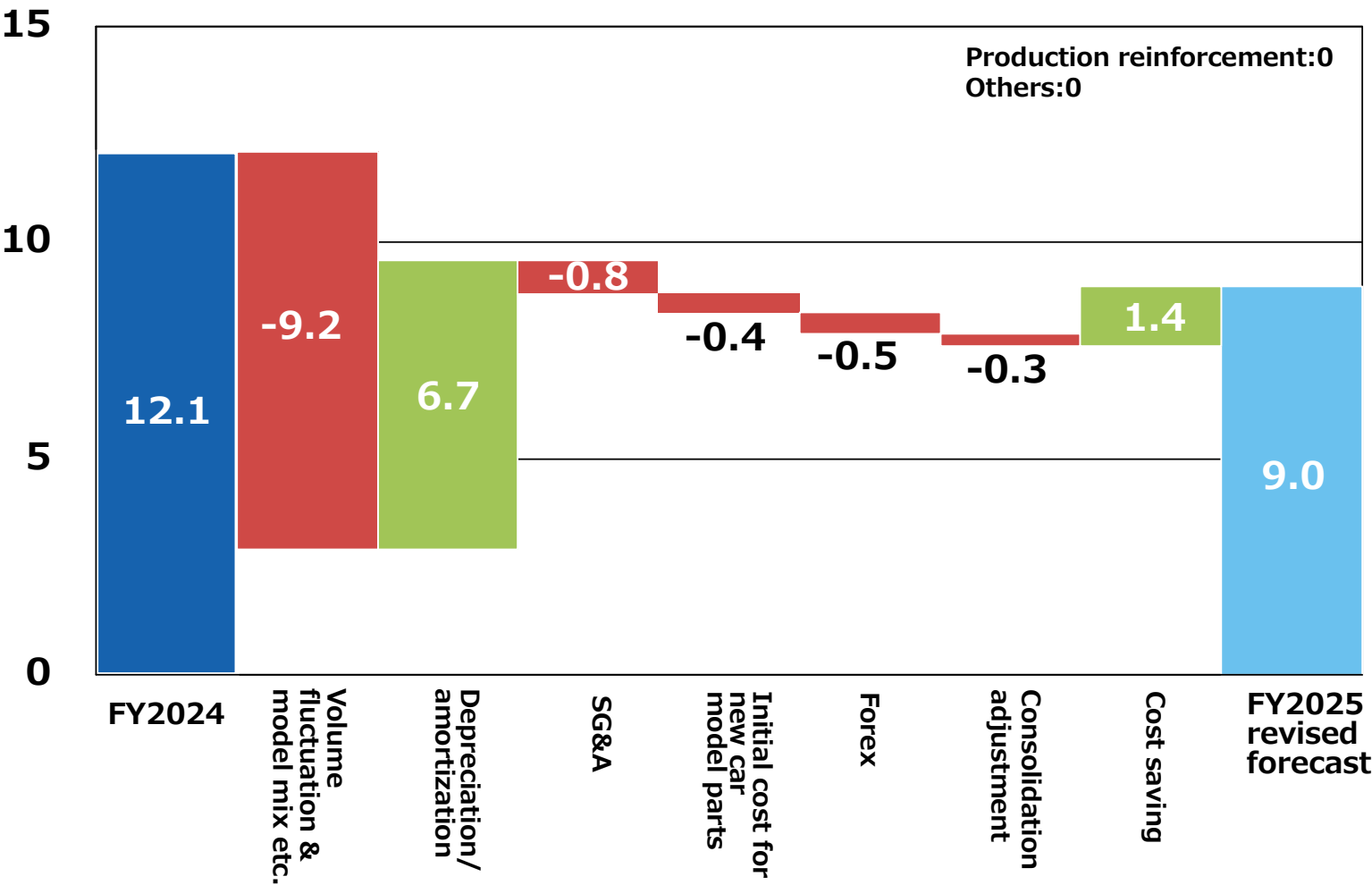
- 1. Net sales and operate profit are revised upward due to more production volume than the initial forecast, driven by strong sales of our customers in the Americas.**
- 2. Net income attributable to owners of parent is expected to be lower than the previous forecast due to the additional expenses and losses relating to the rebuilding of business at our bases in China, as well as potential losses at some of our European subsidiaries.**

Consolidated Business Forecast for FY2025 (compared to the previous year)



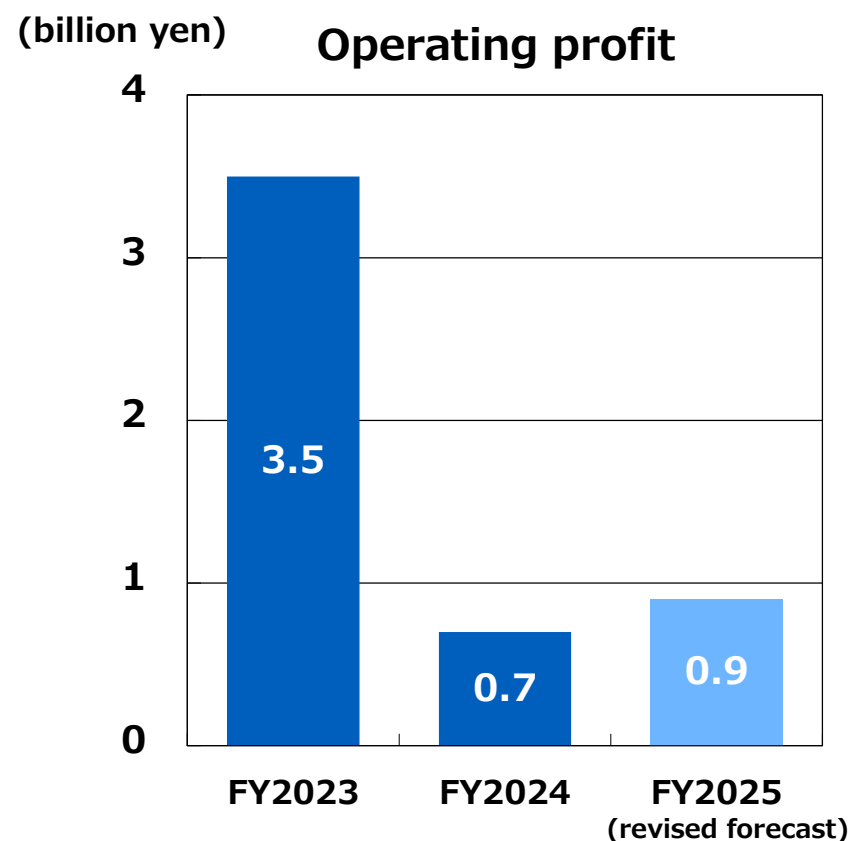
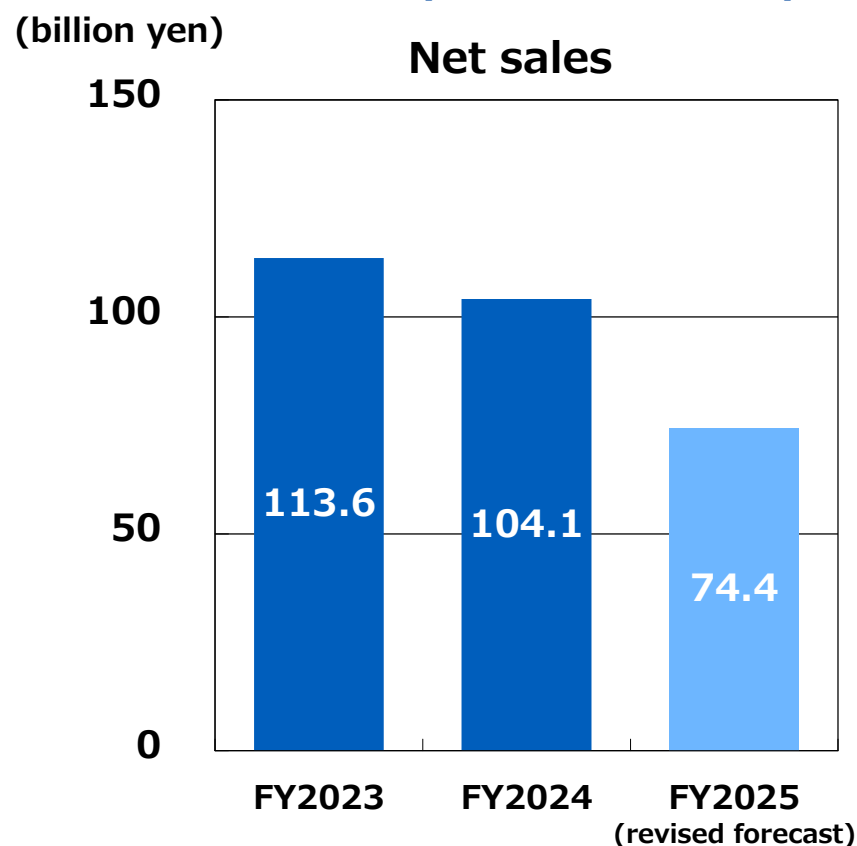
Forecast of Operating Profit Variance Analysis (compared to the previous year)

(billion yen)



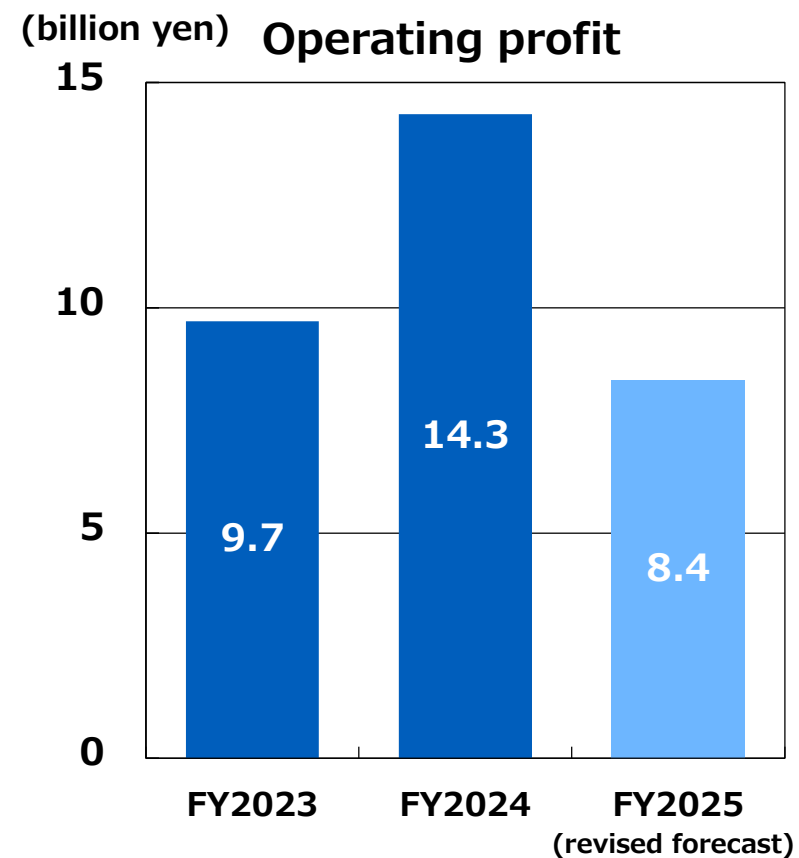
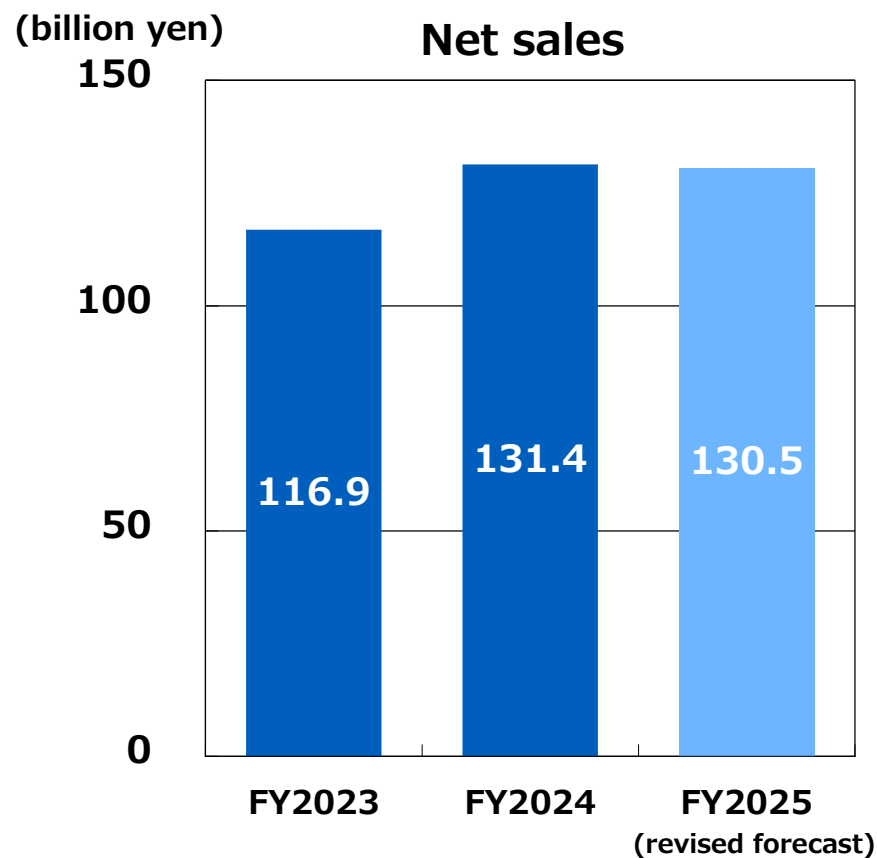
Net Sales/Operating Profit by Region (Japan)

- Net sales is expected to be lower due to customers' productions reduction.
- Although the decrease in sales, operating profit is expected to increase due to the impact of transfer pricing adjustment.



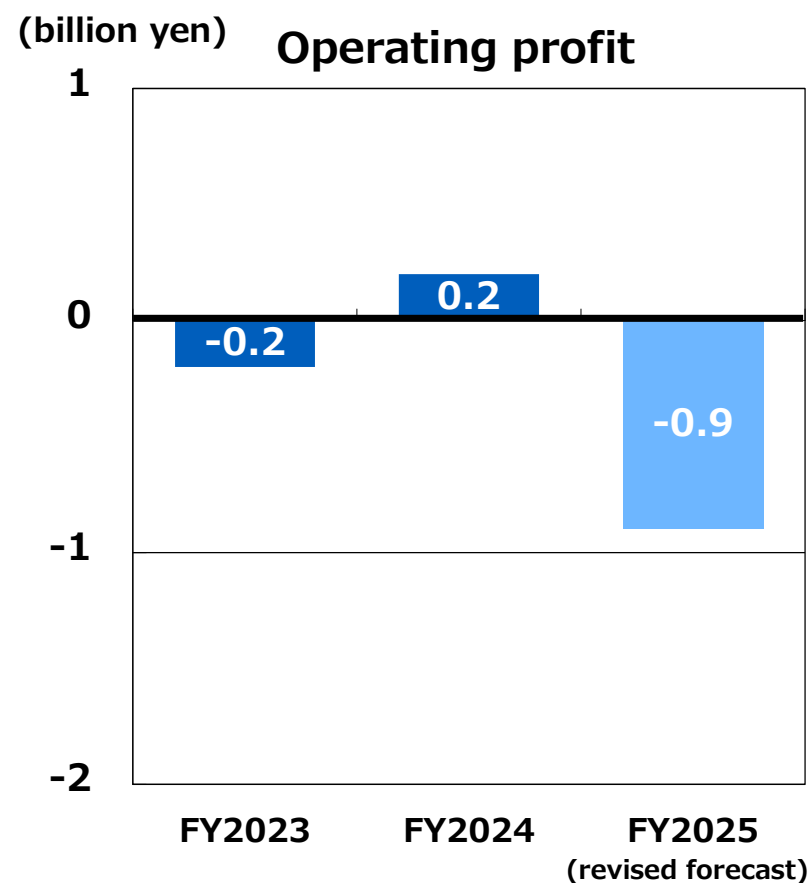
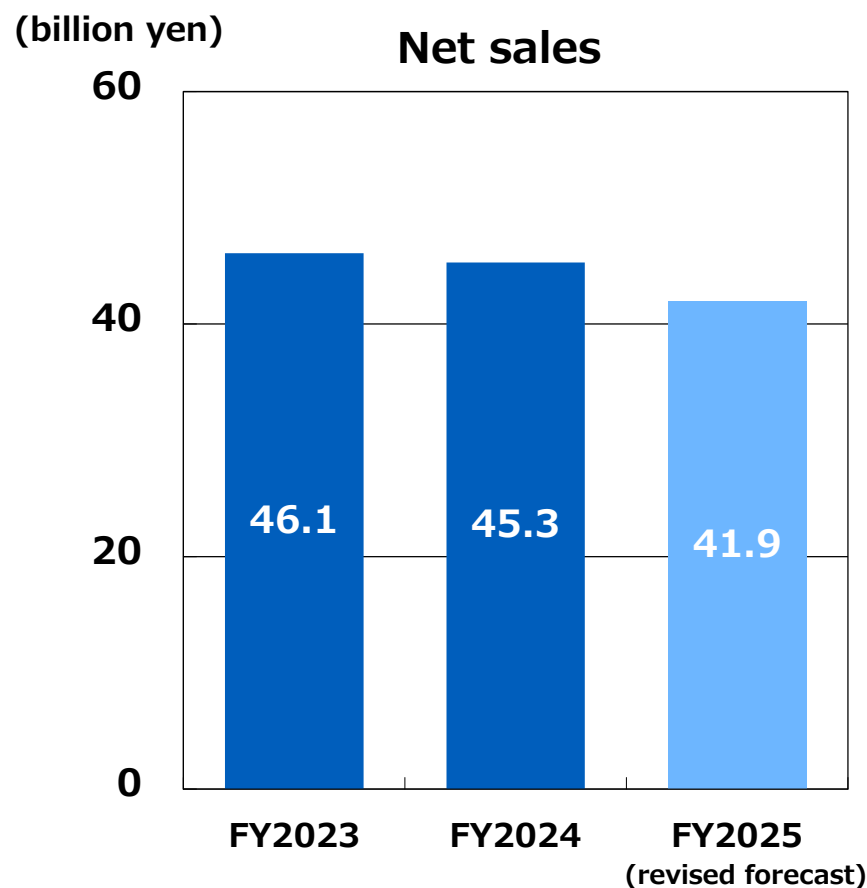
Net Sales/Operating Profit by Region (the Americas)

- Net sales is expected to remain roughly at the same level as the previous fiscal year.
- Operating profit is forecast to decline due to the transfer pricing adjustment.



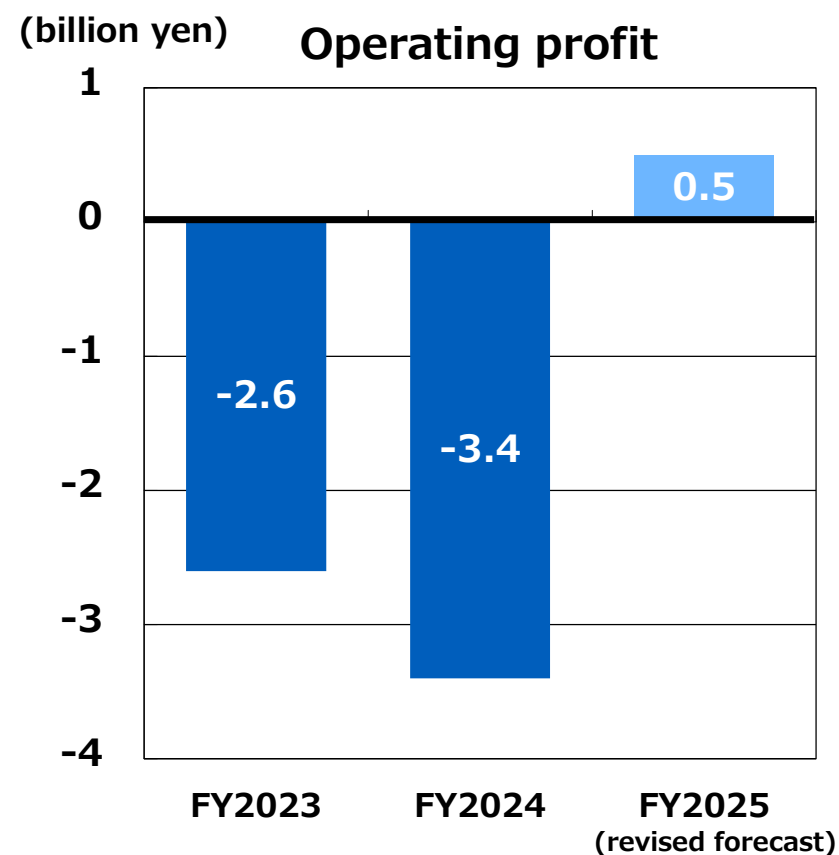
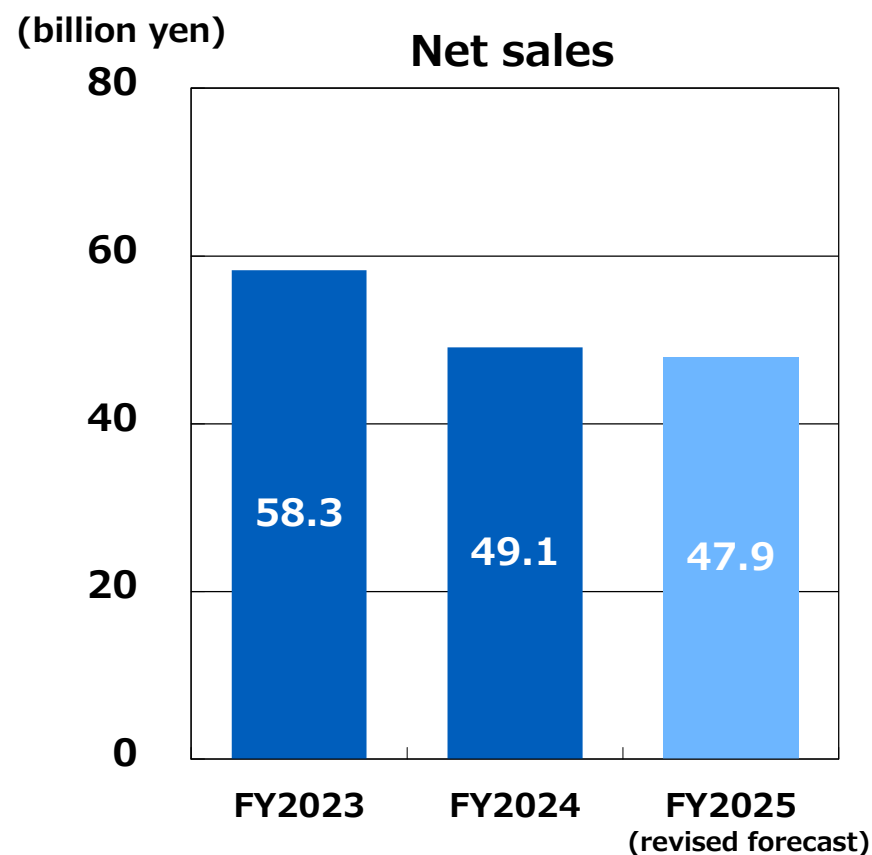
Net Sales/Operating Profit by Region (Europe)

- Net sales is expected to decrease due to customers' productions reduction.
- Operating profit is expected to decline due to the sales decrease.



Net Sales/Operating Profit by Region (Asia)

- Net sales is expected to remain roughly at the same level as the previous fiscal year.
- Operating profit is expected to become profitable due to the improvement in depreciation and amortization.





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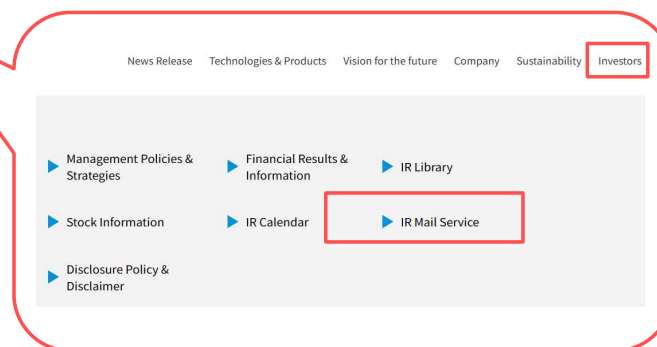
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Exchange rate

Reference



28

(yen)

	Q2, FY2024		Q2, FY2025		Preconditions of FY2025 forecast	
	Average for the period	term end	Average for the period	term end	At first	Full year
US \$	152.50	142.82	146.09	148.89	135.00	147.49
STG £	194.91	203.54	192.99	198.58	180.00	196.15
EURO	166.13	172.44	162.21	169.64	150.00	167.79
MEX \$	8.95	8.72	7.42	7.69	6.75	7.73
RMB	21.26	22.05	20.35	20.20	18.50	20.58
INR	1.83	1.71	1.69	1.68	1.60	1.69
THB	4.23	4.36	4.42	4.43	4.00	4.51
IDR	0.0096	0.0098	0.0090	0.0089	0.0082	0.0090

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The future outlook of the Company mentioned in this presentation material was prepared based on information available to the Company that point in time.

This is absolutely an expectation about the future at this point in time, which contains risks and uncertain factors, and therefore, may vary widely from actual results.

The main factors out of these uncertain factors include, but are not limited to, the following:

- Economic conditions of the main markets (Japan, Americas, Europe and Asia etc.), consumer trends, rapid fluctuations in supply and demand for products in connection with business conditions and strategies of our customers in the automobile industry etc.
- Impact on production costs of our products in connection with sharp price increases in oil and steel materials
- Large fluctuations in exchange rates
- Changes in interest rates in the money and capital markets

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