

March 26, 2026

Notice Concerning Revision of Business Results Forecasts and Forecast of Recording of Extraordinary Losses

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We hereby announce that in order to reflect recent performance we have revised the business results forecasts for FY2025 ending March 31, 2026, released on November 6, 2025. The details are given below.

1. Revised Forecasts of Consolidated Business Results for FY2025 Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Net Sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Net income attributable to owners of parent (Millions of yen)	Net income per share (yen)
Previous forecast (A)	295,000	9,000	9,000	(4,500)	(101.14)
Revised forecast (B)	319,000	11,000	12,000	(7,500)	(168.58)
Change (B - A)	24,000	2,000	3,000	(3,000)	
Percentage change (%)	8.1	22.2	33.3	—	
(Reference) Financial results of FY2024 ended March 31, 2025	330,045	12,198	13,657	(21,053)	(472.63)

2. Reason for Revision

In the revised earnings projections announced last time (on November 6, 2025), we revised projections for net sales, operating income, and ordinary income on the basis of estimates of parts production volumes at each office or plant of our corporate group, which were calculated based on information available at that time, such as clients' production information. In addition, by incorporating extraordinary losses at offices and plants in China and Europe, which were expected, at that time, to be incurred, we revised projections for net income attributable to shareholders of the parent company. As for projections calculated based on currently available information, we expect net sales to be slightly higher than the previous revised projections. We also expect both operating income and ordinary income to exceed the previous revised projections, thanks to the above-mentioned sales growth factors and continued efforts for streamlining. On the other hand, as for costs and losses related to business restructuring at offices

and plants in China, which were announced last time, we expect them to be about 3.5 billion yen higher than the previous projections due to an increase in premium severance payment for employees and other reasons. Furthermore, for the precision press business in Japan, we have taken a more cautious approach in estimating future earnings, and as a result, we now expect an impairment loss (of about 2 billion yen) on fixed assets, which was not expected in the previously announced projections. Due to these and other factors, we expect extraordinary losses to be about 6 billion yen higher than the previous revised projections, and therefore, net income attributable to shareholders of the parent company is likely to be lower than the previous projections. Considering these circumstances, we have revised our earnings projections, as described above.

3. Forecast for year-end dividend

Unipres considers the distribution of profits to its shareholders as a significant management concern, and it follows a fundamental strategy focused on enhancing dividend levels by achieving sustainable growth and other objectives, while also prioritizing capital efficiency and dividend on equity (DOE).

Based on the basic policy outlined above, the Company intends to maintain its initial year-end dividend forecast of 30 yen per share for the current fiscal year, despite an estimated significant decline in the net income attributable to owners of parent compared to the initial forecast. This intention is supported by the Company's strong business performance, excluding extraordinary losses and other atypical factors, along with promising growth prospects.

*The above forecasts are based on information available as of the date this announcement was released. Actual results may differ from the forecasted figures due to various factors arising in the future.