

Consolidated Financial Results of FY2025 Ended March 31, 2026 [Japan GAAP]

May 12, 2026

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange
Securities code: 5949 (URL <https://www.unipres.co.jp>)
Representative: Nobuya Uranishi, President and Representative Director
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Expected date of Ordinary General Meeting of Shareholders: June 25, 2026

Expected date of commencement of dividend payment: June 26, 2026

Expected date of submission of annual securities report: June 18, 2026

Supplementary materials on financial results: None

Briefing for financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2025 (April 1, 2025 through March 31, 2026)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2025	321,943	(2.5)	13,603	11.5	14,760	8.1	(8,342)	—
FY2024	330,045	(1.5)	12,198	11.6	13,657	8.8	(21,053)	—

(Note) Comprehensive income: FY2025: 3,249 million yen —% FY2024: (16,213) million yen —%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2025	(187.52)	—	(6.3)	5.0	4.2
FY2024	(472.63)	—	(14.7)	4.3	3.7

(Reference) Equity in earnings (losses) of affiliates: FY2025: 57 million yen FY2024: 82 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2025	292,222	151,546	45.4	2,973.44
FY2024	297,286	153,522	44.8	3,008.52

(Reference) Equity: FY2025: 132,571 million yen FY2024: 133,230 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2025	23,129	(9,614)	(13,589)	52,792
FY2024	28,619	(12,577)	(18,261)	48,450

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on net assets (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2024	—	30.00	—	30.00	60.00	2,673	—	1.9
FY2025	—	30.00	—	30.00	60.00	2,677	—	2.0
FY2026 forecast	—	35.00	—	35.00	70.00		—	

3. Forecast of Consolidated Financial Results for FY2026 (April 1, 2026 through March 31, 2027)

(The percentage represents changes from the corresponding previous periods.)

Full year	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
	285,000	(11.5)	11,500	(15.5)	11,500	(22.1)	4,500	—	101.15

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

New: 1 company (Company name) Guangzhou Unipres Hot Stamping Corporation Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: None

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2026	45,004,973 shares	As of March 31, 2025	45,004,973 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2026	419,540 shares	As of March 31, 2025	720,718 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2026	44,487,435 shares	Year ended March 31, 2025	44,544,704 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2025 (April 1, 2025 through March 31, 2026)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2025	103,606	(7.1)	1,698	—	7,682	65.8	129	—
FY2024	111,469	(4.3)	(954)	—	4,634	133.0	(2,312)	—

	Net income per share	Diluted net income per share
	yen	yen
FY2025	2.91	—
FY2024	(51.87)	—

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2025	117,256	36,802	31.4	824.93
FY2024	120,221	39,198	32.6	884.60

(Reference) Equity: FY2025: 36,802 million yen FY2024: 39,198 million yen

* Summary of financial results is out of scope of audit by Certified Public Accountants or Audit companies.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.