

Summary of Consolidated Financial Results for the First Quarter of FY2017 Ending March 31, 2018

August 7, 2017

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: August 8, 2017

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the First Quarter of FY2017 (April 1, 2017 through June 30, 2017)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2017 1st quarter	79,951	8.6	6,286	79.0	6,939	274.4	4,116	821.8
FY2016 1st quarter	73,628	(3.4)	3,512	(14.4)	1,853	(50.3)	446	(70.2)

(Note) Comprehensive income: FY2017 1st quarter: 4,970 million yen (—%) FY2016 1st quarter: (4,992) million yen (—%)

	Net income per share	Diluted net income per share
	yen	yen
FY2017 1st quarter	86.12	85.91
FY2016 1st quarter	9.91	9.88

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2017 1st quarter	238,637	138,838	54.2
FY2016	241,052	135,320	52.5

(Reference) Equity: FY2017 1st quarter: 129,287 million yen FY2016: 126,508 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2016	—	17.50	—	27.50	45.00
FY2017	—	—	—	—	—
FY2017 forecast	—	22.50	—	22.50	45.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2017 (April 1, 2017 through March 31, 2018)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	144,000	(2.5)	10,200	9.9	9,700	28.5	5,800	51.8	121.33
Full year	300,000	(6.6)	23,000	(0.1)	22,500	(2.3)	14,000	(2.6)	292.85

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of June 30, 2017	47,841,373 shares	As of March 31, 2017	47,807,373 shares
(b) Number of shares of treasury stock at end of period	As of June 30, 2017	32,865 shares	As of March 31, 2017	32,795 shares
(c) Average number of shares during the three months ended June 30	Three months ended June 30, 2017	47,798,121 shares	Three months ended June 30, 2016	45,050,213 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.