

Summary of Consolidated Financial Results for the Second Quarter of FY2017 Ending March 31, 2018

November 14, 2017

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <http://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: November 14, 2017

Expected date of commencement of dividend payment: December 1, 2017

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2017 (April 1, 2017 through September 30, 2017)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2017 2nd quarter	163,169	10.4	13,515	45.7	14,097	86.8	8,107	112.2
FY2016 2nd quarter	147,737	(5.5)	9,277	1.0	7,546	(0.6)	3,820	23.2

(Note) Comprehensive income: FY2017 2nd quarter: 11,549 million yen —% FY2016 2nd quarter: (11,239) million yen —%

	Net income per share	Diluted net income per share
	yen	yen
FY2017 2nd quarter	169.60	169.19
FY2016 2nd quarter	84.78	84.53

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2017 2nd quarter	243,496	145,427	55.4
FY2016	241,052	135,320	52.5

(Reference) Equity: FY2017 2nd quarter: 134,994 million yen FY2016: 126,508 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2016	—	17.50	—	27.50	45.00
FY2017	—	22.50	—	—	—
FY2017 forecast	—	—	—	22.50	45.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2017 (April 1, 2017 through March 31, 2018)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	325,000	1.2	25,000	8.6	25,500	10.7	15,500	7.8	324.18

(Note) Revisions to the forecasts announced most recently: Yes

***Notes**

- (1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

- (3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2017	47,851,773 shares	As of March 31, 2017	47,807,373 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2017	32,870 shares	As of March 31, 2017	32,795 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2017	47,805,912 shares	Six months ended September 30, 2016	45,059,396 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.