

Summary of Consolidated Financial Results for the Third Quarter of FY2017 Ending March 31, 2018

February 8, 2018

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: February 9, 2018

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Third Quarter of FY2017 (April 1, 2017 through December 31, 2017)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2017 3rd quarter	241,106	7.3	17,716	14.3	18,938	26.4	11,451	30.9
FY2016 3rd quarter	224,615	(4.7)	15,502	16.1	14,977	48.7	8,750	136.7

(Note) Comprehensive income: FY2017 3rd quarter: 17,078 million yen —% FY2016 3rd quarter: (6,444) million yen —%

	Net income per share	Diluted net income per share
	yen	yen
FY2017 3rd quarter	239.51	238.95
FY2016 3rd quarter	194.17	193.60

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2017 3rd quarter	246,994	149,883	56.3
FY2016	241,052	135,320	52.5

(Reference) Equity: FY2017 3rd quarter: 139,171 million yen FY2016: 126,508 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2016	—	17.50	—	27.50	45.00
FY2017	—	22.50	—	—	—
FY2017 forecast	—	—	—	27.50	45.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2017 (April 1, 2017 through March 31, 2018)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	325,000	1.2	25,000	8.6	25,500	10.7	15,500	7.8	324.17

Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of December 31, 2017	47,855,073 shares	As of March 31, 2017	47,807,373 shares
(b) Number of shares of treasury stock at end of period	As of December 31, 2017	32,870 shares	As of March 31, 2017	32,795 shares
(c) Average number of shares during the nine months ended December 31	Nine months ended December 31, 2017	47,810,976 shares	Nine months ended December 31, 2016	45,067,082 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.