

Summary of Consolidated Financial Results for the First Quarter of FY2018 Ending March 31, 2019

August 6, 2018

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: August 7, 2018

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the First Quarter of FY2018 (April 1, 2018 through June 30, 2018)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018 1st quarter	78,666	(1.6)	4,303	(31.5)	4,577	(34.0)	2,724	(33.8)
FY2017 1st quarter	79,951	8.6	6,286	79.0	6,939	274.4	4,116	821.8

(Note) Comprehensive income: FY2018 1st quarter: 2,302 million yen (53.7%) FY2017 1st quarter: 4,970 million yen (—%)

	Net income per share	Diluted net income per share
	yen	yen
FY2018 1st quarter	56.91	56.82
FY2017 1st quarter	86.12	85.91

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2018 1st quarter	243,415	155,133	59.4
FY2017	246,779	154,678	58.5

(Reference) Equity: FY2018 1st quarter: 144,700 million yen FY2017: 144,266 million yen

(None) The Company has adopted "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No.28, February 16, 2018) etc. from the beginning of the first quarter under review. The figures for the year ended March 31, 2018 were adjusted retrospectively in accordance with this change.

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2017	—	22.50	—	32.50	55.00
FY2018	—	—	—	—	—
FY2018 forecast	—	27.50	—	27.50	55.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2018 (April 1, 2018 through March 31, 2019)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	152,000	(6.8)	9,500	(29.7)	10,000	(29.1)	5,800	(28.5)	121.15
Full year	320,000	(3.3)	24,000	(7.9)	24,500	(7.4)	15,000	(6.0)	313.29

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of June 30, 2018	47,916,073 shares	As of March 31, 2018	47,866,573 shares
(b) Number of shares of treasury stock at end of period	As of June 30, 2018	33,080 shares	As of March 31, 2018	33,080 shares
(c) Average number of shares during the three months ended June 30	Three months ended June 30, 2018	47,866,360 shares	Three months ended June 30, 2017	47,798,121 shares

* This Quarterly Financial Results report is out of the scope of review by certified public accountants or an audit firm.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.