

Summary of Consolidated Financial Results for the Second Quarter of FY2018 Ending March 31, 2019

November 6, 2018

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: November 7, 2018

Expected date of commencement of dividend payment: December 3, 2018

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2018 (April 1, 2018 through September 30, 2018)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018 2nd quarter	162,988	(0.1)	9,743	(27.9)	10,034	(28.8)	6,023	(25.7)
FY2017 2nd quarter	163,169	10.4	13,515	45.7	14,097	86.8	8,107	112.2

(Note) Comprehensive income: FY2018 2nd quarter: 3,584 million yen (69.0%) FY2017 2nd quarter: 11,549million yen (- %)

	Net income per share	Diluted net income per share
	yen	yen
FY2018 2nd quarter	125.81	125.64
FY2017 2nd quarter	169.60	169.19

(2) Financial position

	Total assets	Net assets	Equive ratio
	Millions of yen	Millions of yen	%
FY2018 2nd quarter	242,154	156,416	60.4
FY2017	246,779	154,678	58.5

(Reference) Equity: FY2018 2nd quarter: 146,148 million yen FY2017 : 144,266 million yen

(Note) The company has adopted "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No.28, February 16, 2018) etc. from the beginning of the first quarter under review. The figures for the year ended March 31, 2018 were adjusted retrospectively in accordance with this change.

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2017	—	22.50	—	32.50	55.00
FY2018	—	27.50	—	—	—
FY2018 forecast	—	—	—	27.50	55.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2018 (April 1, 2018 through March 31, 2019)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	320,000	(3.3)	24,000	(7.9)	24,500	(7.4)	15,000	(6.0)	313.29

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2018	47,917,073 shares	As of March 31, 2018	47,866,573 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2018	33,080 shares	As of March 31, 2018	33,080 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2018	47,875,176 shares	Six months ended September 30, 2017	47,805,912 shares

* This summary of quarterly financial results is not subject to quarterly review.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.