

## Summary of Consolidated Financial Results of FY2018 Ending March 31, 2019

May 14, 2019

**Company name:** Unipres Corporation

**Stock exchange on which the shares are listed:** Tokyo Stock Exchange, First Section

**Securities code:** 5949 (URL <https://www.unipres.co.jp>)

**Representative:** Masanobu Yoshizawa, President and Representative Director

**Contact:** Naoki Saito, General Manager of Finance & Accounting Department  
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**Expected date of Ordinary General Meeting of Shareholders:** June 20, 2019

**Expected date of commencement of dividend payment:** June 21, 2019

**Expected date of submission of quarterly report:** June 21, 2019

**Supplementary materials on quarterly financial results:** None

**Briefing for quarterly financial results:** Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

### 1. Consolidated Financial Results for FY2018(April 1, 2018 through March 31, 2019)

#### (1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018	327,794	(0.9)	20,124	(22.7)	20,992	(20.6)	12,872	(19.3)
FY2017	330,890	3.0	26,047	13.1	26,447	14.8	15,949	10.9

(Note) Comprehensive income: FY2018: 9,968 million yen (54.4)% FY2017: 21,861 million yen -%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2018	268.79	268.50	8.7	8.4	6.1
FY2017	333.55	332.80	11.8	10.8	7.9

(Reference) Equity in (earnings) losses of affiliates: FY2018: 50 million yen FY2017: (11) million yen

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2018	251,185	161,511	59.9	3,140.76
FY2017	246,779	154,678	58.5	3,016.02

(Reference) Equity: FY2018: 150,479 million yen FY2017: 144,266 million yen

(Note) The company has adopted "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Corporate Accounting Standard No.28, February 16, 2018) etc. from the beginning of the fiscal year ended March 2019 under review. The figures for the year ended March 31, 2018 were adjusted retrospectively in accordance with this change.

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2018	36,496	(33,657)	(4,524)	28,442
FY2017	33,174	(22,917)	(12,669)	31,399

## 2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on net assets (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
FY2017	yen —	yen 22.50	yen —	yen 32.50	yen 55.00	Millions of yen 2,632	% 16.5	% 1.9
FY2018	—	27.50	—	27.50	55.00	2,635	20.5	1.8
FY2019 forecast	—	27.50	—	27.50	55.00		—	

## 3. Forecast of Consolidated Financial Results for FY2019(April 1, 2019 through March 31, 2020)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	144,000	(11.7)	6,000	(38.4)	6,400	(36.2)	3,500	(41.9)	73.05
Full year	295,000	(10.0)	15,500	(23.0)	16,000	(23.8)	10,000	(22.3)	208.72

### \*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None

Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2019	47,944,973 shares	As of March 31, 2018	47,866,573 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2019	33,080 shares	As of March 31, 2018	33,080 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2019	47,891,601 shares	Year ended March 31, 2018	47,816,292 shares

### (Reference) Summary of non-consolidated business results

#### 1. Non-Consolidated Financial Results for FY2018(April 1, 2018 through March 31, 2019)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018	118,228	(1.1)	3,399	(13.4)	8,721	14.9	7,197	103.4
FY2017	119,495	(2.9)	3,924	38.8	7,591	35.1	3,538	(12.6)

	Net income per share	Diluted net income per share
	yen	yen
FY2018	150.19	150.03
FY2017	73.96	73.79

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2018	115,673	82,435	71.2	1,719.05
FY2017	111,349	78,231	70.2	1,633.40

(Reference) Equity: FY2018: 82,410 million yen FY2017: 78,176 million yen

\* Summary of financial results is out of scope of audit by Certified Public Accountants or Audit companies.

\* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.