

Summary of Consolidated Financial Results for the First Quarter of FY2019 Ending March 31, 2020

August 5, 2019

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Masanobu Yoshizawa, President and Representative Director

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Expected date of submission of quarterly report: August 6, 2019

Expected date of commencement of dividend payment: —

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the First Quarter of FY2019 (April 1, 2019 through June 30, 2019)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|--------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| FY2019 1st quarter | 72,076 | (8.4) | 1,240 | (71.2) | 1,204 | (73.7) | 872 | (68.0) |
| FY2018 1st quarter | 78,666 | (1.6) | 4,303 | (31.5) | 4,577 | (34.0) | 2,724 | (33.8) |

(Note) Comprehensive income: FY2019 1st quarter: 2,989 million yen 29.8% FY2018 1st quarter: 2,302 million yen (53.7%)

| | Net income per share | Diluted net income per share |
|--------------------|----------------------|------------------------------|
| | yen | yen |
| FY2019 1st quarter | 18.35 | 18.35 |
| FY2018 1st quarter | 56.91 | 56.82 |

(2) Financial position

| | Total assets | Net assets | Equity ratio |
|--------------------|-----------------|-----------------|--------------|
| | Millions of yen | Millions of yen | % |
| FY2019 1st quarter | 258,028 | 162,069 | 58.2 |
| FY2018 | 251,185 | 161,511 | 59.9 |

(Reference) Equity: FY2019 1st quarter: 150,053 million yen FY2018: 150,479 million yen

2. Dividends

| | Annual dividends per share | | | | |
|-----------------|----------------------------|-----------------------|-----------------------|-------------|-------|
| | At end of 1st quarter | At end of 2nd quarter | At end of 3rd quarter | At year-end | Total |
| | yen | yen | yen | yen | yen |
| FY2018 | — | 27.50 | — | 27.50 | 55.00 |
| FY2019 | — | — | — | — | — |
| FY2019 forecast | — | 27.50 | — | 27.50 | 55.00 |

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2019 (April 1, 2019 through March 31, 2020)

(The percentage represents changes from the corresponding previous periods.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of the parent | | Net income per share |
|------------|-----------------|--------|------------------|--------|-----------------|--------|---|--------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| First half | 144,000 | (11.7) | 6,000 | (38.4) | 6,400 | (36.2) | 3,500 | (41.9) | 74.05 |
| Full year | 295,000 | (10.0) | 15,500 | (23.0) | 16,000 | (23.8) | 10,000 | (22.3) | 212.14 |

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

| | | | | |
|--|----------------------------------|-------------------|----------------------------------|-------------------|
| (a) Number of shares outstanding at end of period (including treasury stock) | As of June 30, 2019 | 47,991,873 shares | As of March 31, 2019 | 47,944,973 shares |
| (b) Number of shares of treasury stock at end of period | As of June 30, 2019 | 977,880 shares | As of March 31, 2019 | 33,080 shares |
| (c) Average number of shares during the three months ended June 30 | Three months ended June 30, 2019 | 47,516,293 shares | Three months ended June 30, 2018 | 47,866,360 shares |

* This Quarterly Financial Results report is out of the scope of review by certified public accountants or an audit firm.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.