

Summary of Consolidated Financial Results of FY2019 Ending March 31, 2020

June 8, 2020

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL <https://www.unipres.co.jp>)
Representative: Nobuya Uranishi, President and Representative Director
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Expected date of Ordinary General Meeting of Shareholders: July 30, 2020

Expected date of commencement of dividend payment: July 31, 2020

Expected date of submission of quarterly report: July 31, 2020

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2019(April 1, 2019 through March 31, 2020)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019	295,692	(9.8)	3,309	(83.6)	3,460	(83.5)	(3,977)	—
FY2018	327,794	(0.9)	20,124	(22.7)	20,992	(20.6)	12,872	(19.3)

(Note) Comprehensive income: FY2019: (3,329) million yen —% FY2018: 9,968 million yen (54.4)%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2019	(86.97)	—	(2.8)	1.3	1.1
FY2018	268.79	268.50	8.7	8.4	6.1

(Reference) Equity in (earnings) losses of affiliates: FY2019: 71 million yen FY2018: 50 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2019	281,194	151,325	48.7	3,043.15
FY2018	251,185	161,511	59.9	3,140.76

(Reference) Equity: FY2019: 136,854 million yen FY2018: 150,479 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2019	10,538	(37,996)	22,972	23,983
FY2018	36,496	(33,657)	(4,524)	28,442

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on net assets (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2018	—	27.50	—	27.50	55.00	2,635	20.5	1.8
FY2019	—	27.50	—	27.50	55.00	2,474	—	1.8
FY2020 forecast	—	—	—	—	—		—	

(Notes) The forecast of dividends for the fiscal year ending March 31, 2021 has yet to be determined at this point. We will make a public announcement as soon as the forecast can be disclosed.

3. Forecast of Consolidated Financial Results for FY2020(April 1, 2020 through March 31, 2021)

The forecast for the fiscal year ending March 31, 2021 has yet to be determined at this point, because of the effect of the worldwide spread of the novel coronavirus (COVID-19). We will carefully assess the impact and announce it promptly when we can disclose reasonable forecast.

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

New: 1 company (Company name) UNIPRES WUHAN CORPORATION Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2020	47,991,873 shares	As of March 31, 2019	47,944,973 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2020	3,020,420 shares	As of March 31, 2019	33,080 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2020	45,737,737 shares	Year ended March 31, 2019	47,891,601 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2019(April 1, 2019 through March 31, 2020)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019	106,493	(9.9)	(11,184)	—	(5,570)	—	(13,255)	—
FY2018	118,228	(1.1)	3,399	(13.4)	8,721	14.9	7,197	103.4

	Net income per share	Diluted net income per share
	yen	yen
FY2019	(289.65)	—
FY2018	150.19	150.03

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2019	135,072	62,015	45.9	1,378.13
FY2018	115,673	82,435	71.2	1,719.05

(Reference) Equity: FY2019: 62,015 million yen FY2018: 82,410 million yen

* Summary of financial results is out of scope of audit by Certified Public Accountants or Audit companies.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.