

Summary of Consolidated Financial Results of FY2020 Ended March 31, 2021

May 14, 2021

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL <https://www.unipres.co.jp>)
Representative: Nobuya Uranishi, President and Representative Director
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Expected date of Ordinary General Meeting of Shareholders: June 24, 2021

Expected date of commencement of dividend payment: June 25, 2021

Expected date of submission of quarterly report: June 25, 2021

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2020 (April 1, 2020 through March 31, 2021)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2020	234,545	(20.7)	(11,330)	—	(9,167)	—	(17,642)	—
FY2019	295,692	(9.8)	3,309	(83.6)	3,460	(83.5)	(3,977)	—

(Note) Comprehensive income: FY2020: (19,607) million yen —% FY2019: (3,329) million yen —%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2020	(392.31)	—	(13.9)	(3.2)	(4.8)
FY2019	(86.97)	—	(2.8)	1.3	1.1

(Reference) Equity in (earnings) losses of affiliates: FY2020: (367) million yen FY2019: 71 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2020	287,856	129,529	40.9	2,617.82
FY2019	281,194	151,325	48.7	3,043.15

(Reference) Equity: FY2020: 117,727 million yen FY2019: 136,854 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2020	5,778	(28,267)	22,858	23,453
FY2019	10,538	(37,996)	22,972	23,983

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on net assets (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2019	—	27.50	—	27.50	55.00	2,474	—	1.8
FY2020	—	0.00	—	10.00	10.00	449	—	0.4
FY2021 forecast	—	10.00	—	10.00	20.00		—	

3. Forecast of Consolidated Financial Results for FY2021(April 1, 2021 through March 31, 2022)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	135,000	—	(3,700)	—	(2,600)	—	(2,900)	—	(64.49)
Full year	287,000	—	5,400	—	4,100	—	1,000	—	22.24

(Note) From the beginning of the year ending March 31, 2022, the Company applies “Accounting Standard for Revenue Recognition”

(ASBJ Statement No. 29). Financial forecasts above include the effects of the new standards. Accordingly, percentages of changes from the same period of the previous fiscal year are not indicated.

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: None

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2021	47,991,873 shares	As of March 31, 2020	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2021	3,020,507 shares	As of March 31, 2020	3,020,420 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2021	44,971,429 shares	Year ended March 31, 2020	45,737,737 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2020 (April 1, 2020 through March 31, 2021)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2020	88,421	(17.0)	(8,958)	—	(3,723)	—	(10,148)	—
FY2019	106,493	(9.9)	(11,184)	—	(5,570)	—	(13,255)	—

	Net income per share	Diluted net income per share
	yen	yen
FY2020	(225.52)	—
FY2019	(289.65)	—

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2020	137,381	51,358	37.4	1,141.31
FY2019	135,072	62,015	45.9	1,378.13

(Reference) Equity: FY2020: 51,358 million yen FY2019: 62,015 million yen

* Summary of financial results is out of scope of audit by Certified Public Accountants or Audit companies.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.